

Asset Sale Overview Memo

Project Renovate – Painting & Roofing Contractor

Business Opportunity

An excellent opportunity exists to purchase the business and assets of a cyclical painting and decorating company which also specialises in roofing.

They are a well-known established business within local authorities, schools, sports venues and social housing sectors, which commenced to trade in 1984.

Based Predominately in London and the South East with a presence in the north and has 27 employees.

Interested parties are requested to specifically deal and formally register their interest with Kevin Counihan at SIA Group.

It is intended that a sale will be executed at the earliest opportunity and all expressions of interest must be received by no later than **midday Friday 29th June 2018**.

Business Overview

- Commercial decorating
- Roofing
- Refurbishment
- Fire retardant coatings
- Disabled adaptations
- Flooring

High Level Financial Information

Accounts Summary

	FY2016 Actual £000	FY2017 Actual £000
Turnover	11,561	12,106
Gross Profit	101	178

Accounts available on Request



Assets for Sale

- Domain names and Website
- Goodwill /Trading name
- Customer list
- Contracts
- Pipeline

Further Information

Requests for further information should be addressed to Kevin Counihan of SIA Group. Contact details have been provided below.

Interested parties are invited to register their level of interest. Access to additional information will be provided on receipt of signed NDA. All offers to be supported by proof of funding.

For further information please contact:

Kevin Counihan – SIA Group

T. 020 7498 4904

E. kevin.counihan@sia-group.co.uk

