

# Business Sale Overview Memo

## Whyte Chemicals Limited

### Business Opportunity

An excellent opportunity exists to purchase the business and assets of Whyte Chemicals Limited, one of the largest privately-owned distributors of chemicals in the UK. The Company operates four divisions namely, Epoxy, Organics, Surface Coatings and Food Additives.

The company operates out of its headquarters in London, with its distribution warehouse situated in Denaby, Doncaster.

Generating turnover of circa £57m and employing 47 personnel, the Company operate with a geographically well spread customer base, covering mainly UK and Europe.

Interested parties are requested to specifically deal and formally register their interest with Cameron Crombie at SIA Group, who are acting as Agents on behalf of the proposed Administrators.

A sale will be executed at the earliest opportunity. All expressions of interest must be registered by no later than 12pm 18<sup>th</sup> June 2018.

### Business Overview

- Leasehold Premises in London
- Experienced staff
- Average Turnover c£63.03m
- Average Gross Profit c£5.05m

### High Level Financial Information

	Y/E 31 July 2016	Y/E 31 July 2015
Turnover	£57.73m	£68.33m
Gross Profit	£5.25m	£4.85m

*\*Accounts available on request*



### Assets for Sale

- Plant & Machinery
- Work-In-Progress
- Leasehold Premises & Fixtures, Fittings
- 100% shareholding of Whyte Chemicals SARL
- Goodwill / Trading Name
- Domain name and Website

### Further Information

Requests for further information should be addressed to Cameron Crombie of SIA Group. Contact details have been provided below.

Interested parties are invited to register their level of interest. Access to additional information will be provided on receipt of signed NDA. All offers to be supported by proof of funding.

For further information please contact:

Cameron Crombie – SIA Group  
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E. [cameron.crombie@sia-group.co.uk](mailto:cameron.crombie@sia-group.co.uk)

