

# Business Sale Overview Memo

## Coach Hire & Bus Operator

### Business Opportunity

An excellent opportunity exists to purchase the business and assets of a leading coach hire and bus operating company based in the South East.

The business was incorporated in August 2008 and operates a number of single and double deck buses for school runs, bus routes, day trips and private hire.

Interested parties are requested to specifically deal and formally register their interest with Stephen Readman at SIA Group, who are acting as Agents on behalf of the Joint Administrators.

It is intended that a sale will be executed at the earliest opportunity and all expressions of interest must be registered by no later than **midday Friday 21 September 2018**.

### Business Overview

- Company operates from a leasehold premise
- Long trading history and key client accounts
- Skilled, experience workforce of drivers and support staff
- On site and roadside maintenance facility
- On site storage facility

### High Level Financial Information

#### Audited Accounts Summary

	Y/E July 2017 £000	Y/E July 2016 £000
Turnover	1,532	1,592
Gross Profit	433	453

Accounts available on Request



### Assets for Sale

- Current Customer List
- Office furniture & IT Equipment
- Leasehold premises (subject to negotiation with landlord)
- Goodwill / Trading Name
- Domain name and Website
- Machinery and Equipment

### Further Information

Requests for further information to carry out due diligence should be addressed to Stephen Readman of SIA Group who are acting as agents on behalf of the proposed Administrator. Contact details have been provided below.

Access to additional information will be provided on receipt of signed NDA. All offers to be supported by proof of funding.

### For further information please contact:

Stephen Readman – SIA Group  
T. 01273 621 317  
[E.stephen.readman@sia-group.co.uk](mailto:info@sia-group.co.uk)

