

# Business Sale Overview Memo

## Organic Coffee Supply Business

**Business Opportunity**

An opportunity exists to purchase the business and assets of a niche organic, ethically sourced, premium coffee supplier based in the South of England.

Formerly trading as a partnership the business was incorporated in 2014 and undertook an ambitious expansion plan to include bringing the roasting process in house culminating in a move to larger facilities in 2017.

Interested parties are requested to specifically deal and formally register their interest with Kevin Counihan at SIA Group, who are acting as Agents on behalf of the company and proposed Administrators.

A sale will be executed at the earliest opportunity. All expressions of interest must be registered by no later than 26 October 2018.

- Business Overview**
- Organic certified coffee supplier
  - Leasehold premises in Wiltshire
  - Existing customer base
  - Experienced staff and global contacts list

**High Level Financial Information (Forecasts)**

	Y/E 31 July 2018	Y/E 31 July 2017	Y/E 31 July 2016
Turnover	£464k	£471k	£422k
Operating Profit	(19k)	£70k	£64k

*\*Accounts available on request*



- Assets for Sale**
- Leasehold Interest
  - Fixtures & Fittings
  - Established Customer Base
  - Goodwill, Digital Assets & IPR
  - Hardware rental contracts

**Further Information**

Requests for further information should be addressed to Kevin Counihan of SIA Group. Contact details have been provided below.

Interested parties are invited to register their level of interest. Access to additional information will be provided on receipt of signed NDA. All offers to be supported by proof of funding.

For further information please contact:

Kevin Counihan – SIA Group  
 T. 020 7498 4904  
 E. [kevin.counihan@sia-group.co.uk](mailto:kevin.counihan@sia-group.co.uk)

