

Business Sale Overview Memo

London Based Children's Nurseries Business

Business Opportunity

An excellent opportunity exists to purchase the business and assets of London nursery operator with a long established reputation and brand.

Currently operating from two sites, the nursery has successfully traded under its current ownership for over 10 years and represents an ideal opportunity for new leadership / incorporation into a group of nurseries to take the business forward.

Interested parties are requested to specifically deal and formally register their interest with Kevin Counihan at SIA Group, who are acting as Agents on behalf of The Company.

A sale will be executed at the earliest opportunity. All expressions of interest must be registered by no later than **5th November 2018**.

Business Overview

- Established business in operation for over 10 years.
- Employs 14 staff including the Directors.
- Purpose built nursery premises located next to tube stations.
- Currently operating at c60% capacity offering significant growth potential for an efficient operator

High Level Financial Information

Audited Accounts Summary

	Y/E June 2016 £	Y/E 31 July 2016 £
Turnover	829,029	1,104,679
Gross Profit	326,969	523,847
EBITDA	(195,694)	27,758

Accounts available on Request



Assets for Sale

- Nursery Equipment
- Office & IT Equipment
- Business and Customer databases
- Goodwill
- Leasehold Properties

Further Information

Requests for further information to conduct due diligence should be addressed to Kevin Counihan of SIA Group. Contact details have been provided below.

Interested parties are invited to register their level of interest. Access to additional information will be provided on receipt of signed NDA. All offers to be supported by proof of funding.

For further information please contact:

Kevin Counihan – SIA Group

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