

# Business Sale Overview Memo

## Childrens School & Nursery Meals Catering Company

**Business Opportunity**

An opportunity exists to purchase the business and assets of a dedicated children’s meals catering company located on the South Coast

Trading for over 7 years the company has developed an extensive customer base and reputation for providing quality healthy meals.

Interested parties are requested to specifically deal and formally register their interest with Kevin Counihan at SIA Group, who are acting as Agents on behalf of the company and proposed Administrators.

A sale will be executed at the earliest opportunity. All expressions of interest must be registered by no later than 26 October 2018.

- Business Overview**
- Leasehold premises on the South Coast
  - Fully functioning commercial kitchen facility
  - Diverse extensive customer base
  - Relevant local authority accreditations

**High Level Financial Information (Forecasts)**

	Y/E 30 Apr 2018	Y/E 30 Apr 2017	Y/E 30 Apr 2016
Turnover	£916k	£495k	£364k
EBITDA	£174k	(£16k)	£68k

*\*Accounts available on request*



- Assets for Sale**
- Leasehold Interest
  - Fixtures & Fittings
  - Established Customer Base
  - Commercial Kitchen Equipment
  - Fleet of Vehicles
  - Goodwill & Contracts

**Further Information**

Requests for further information should be addressed to Kevin Counihan of SIA Group. Contact details have been provided below.

Interested parties are invited to register their level of interest. Access to additional information will be provided on receipt of signed NDA. All offers to be supported by proof of funding.

For further information please contact:

Kevin Counihan – SIA Group  
 T. 020 7498 4904  
 E. [kevin.counihan@sia-group.co.uk](mailto:kevin.counihan@sia-group.co.uk)

