

Business Sale Overview Memo

Innovative Carbon Neutral Block Manufacturer

Business Opportunity

An excellent opportunity exists to purchase the business and assets including Intellectual property and global rights to the products of an innovative UK based Carbon Neutral Block Manufacturer.

The company was incorporated in 2006 and has invested significantly in developing a lightweight 'building' block manufactured from fibre cellulose containing a mixture of 89% recycled/ secondary aggregates that has the potential to revolutionise the construction sector.

The company has successfully built a prototype plant and has gained traction with market leaders from samples released over the last 2 to 3 years.

A sale will be executed at the earliest opportunity. All expressions of interest must be registered by no later than 23rd October 2018.

Business Overview

- Established in 2006 by the current directors who are experts in their field.
- £3m invested in R&D and Plant to date.
- Patented Designs and IPR.
- Significant blue-chip client interest.
- Detailed Business Prospective Available on request

High Level Financial Information

*Accounts available on Request
Business Plan available on request*



Assets for Sale

- Unencumbered Plant & Machinery
- Leased Plant & Machinery
- Patents
- Intellectual Property & Technical Know

Further Information

Requests for further information to conduct due diligence should be addressed to Kevin Counihan of SIA Group. Contact details have been provided below.

Interested parties are invited to register their level of interest. Access to additional information will be provided on receipt of signed NDA. All offers to be supported by proof of funding.

For further information
please contact:

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