


Business Sale Overview Memo

Retail Shopping Baskets and Merchandising Supplier

Business Opportunity	<p>An excellent opportunity exists to purchase the business and assets of store and merchandising equipment supplier. The company designs, manufactures and distributes equipment primarily to the grocery, convenience and discount segments of the retail market.</p> <p>The business was incorporated 1965, is highly portable and currently employs 5 members of staff.</p> <p>Interested parties are requested to specifically deal and formally register their interest with Stephen Readman at SIA Group, who are acting as Agents on behalf of the company.</p> <p>It is intended that a sale will be executed at the earliest opportunity and all expressions of interest must be registered by no later than midday Friday 30 November 2018.</p>														
Business Overview	<ul style="list-style-type: none"> - Freehold light industrial unit (9.980 sq ft) located in the Home Counties available for sale via separate negotiation - Long trading history and key client accounts - Skilled, experience workforce of production, distribution, sales and admin staff - Wire and plastics product ranges - International supply chain and sub-contract finishing suppliers - Light in-house finishing facilities - Distribution network - Offers are invited by product range or as a whole 														
High Level Financial Information	<p><i>Unaudited Accounts Summary</i></p> <table border="1" data-bbox="280 1167 874 1357"> <thead> <tr> <th></th> <th><i>Mgmt Acc's Oct 2018 £000</i></th> <th><i>Y/E May 2018 £000</i></th> <th><i>Y/E May 2017 £000</i></th> </tr> </thead> <tbody> <tr> <td><i>Turnover</i></td> <td>420</td> <td>1,221</td> <td>1,267</td> </tr> <tr> <td><i>Gross Profit</i></td> <td>128</td> <td>477</td> <td>465</td> </tr> </tbody> </table> <p><i>Accounts available on Request</i></p>		<i>Mgmt Acc's Oct 2018 £000</i>	<i>Y/E May 2018 £000</i>	<i>Y/E May 2017 £000</i>	<i>Turnover</i>	420	1,221	1,267	<i>Gross Profit</i>	128	477	465		
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Assets for Sale	<ul style="list-style-type: none"> - Current Customer List - Office furniture & IT Equipment - Stock - Goodwill / Trading Name - Domain name and Websites - Machinery and Equipment 														
Further Information	<p>Requests for further information to carry out due diligence should be addressed to Stephen Readman of SIA Group who are acting as agents on behalf of the company. Contact details have been provided below.</p> <p>Access to additional information will be provided on receipt of signed NDA. All offers to be supported by proof of funding.</p>														

For further information please contact:

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