

# Business Sale Overview Memo

## Engineering Consultancy Business

### Business Opportunity

An excellent opportunity exists to purchase the business and assets of an independent firm of consulting engineers specialising in the development, design, engineering, project management and commissioning of new and existing mineral processing plants.

The business, which was incorporated in 1994, performs front-end consultation, due diligence and independent reviews, mineral process and infrastructure design, technical studies, cost estimations and financial analysis services.

The company's headquarters are based in South London and they have experience providing technical services to the mining industry in Africa, the Americas, Asia, Europe, Russia, central Asia, the Middle East and Australia.

Interested parties are requested to formally register their interest with Stephen Readman at SIA Group, who are acting as agents on behalf of the Administrators.

It is intended that a sale will be executed at the earliest opportunity and all offers should be received by no later than **3pm on Thursday 17 January 2019**.

### Business Overview

- Independent Minerals Engineering Consultancy
- Team of four mineral engineering experts (one PAYE, three contractors)
- Network of skilled contractors
- Existing contracts, project pipeline and established client relationships
- Long trading history and market reputation

### High Level Financial Information

	<b>Unaudited Account Summary</b>			
	Y/E May	Y/E May	Y/E May	Y/E May
	2017	2016	2015	2014
	£000	£000	£000	£000
Turnover	1,700	925	5,700	6,700
Gross Profit	88	(1,500)	2,300	1,600

Accounts available on Request



### Assets for Sale

- Current Customer List
- Office Furniture & Equipment
- Sales pipeline
- Goodwill / Trading Name
- Domain names and Website

### Further Information

Requests for further information should be addressed to Stephen Readman of SIA Group who are acting as agents on behalf of the Administrators. Contact details have been provided below.

Access to additional information will be provided on receipt of signed NDA. All offers to be supported by proof of funding.

For further information please contact:

Stephen Readman – SIA Group  
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