

Business Sale Overview Memo

Project Alloy

Business Opportunity

An opportunity exists to purchase the business and assets of a well-established high end precision manufacturing business located in central England active with Tier 1 suppliers across, Automotive, Oil and Gas, Defence, Marine and Medical industries.

Interested parties are requested to specifically deal and formally register their interest with Richard Kelly of SIA Group, who are acting as Agents on behalf of the company.

All expressions of interest and NDA's are requested by close of business on Thursday 28th February 2019. All offers to be received by Close of Business on Tuesday 5th March 2019. Further information on the sale process and deadlines will be provided to those who have registered their interest.

*The client reserves the right to execute a sale at the earliest opportunity.

Business Overview

- ISO9001 AND TS16949 accredited for Quality Management
- ISO1401 accredited for Environmental Management
- Current use of 20 plus CNC machines with additional conventional capacity
- 37 members of staff with 1 contractor

High Level Financial Information

	Financial Year End 2017 £	Financial Year End 2018 £	Forecast Financial Year End 2019 £
Turnover	3.6m	3.5m	3.9m
Net Profit	(680k)	25k	345k



Assets for Sale

- Sophisticated range of CNC production plant and equipment
- Customer List
- Work in Progress
- Current Order Book
- Goodwill

Further Information

Requests for further information should be addressed to Richard Kelly of SIA Group who are acting as agents on behalf of the Company. Contact details have been provided below.

Access to additional information will be provided on receipt of signed NDA. All offers to be supported by proof of funding.

For further information please contact:

Richard Kelly – SIA Group
 Tel: 02380 488 760
 Email: richard.kelly@sia-group.co.uk

