

Business Sale Overview Memo

Project Illuminate

Business Opportunity

An opportunity exists to purchase the business/assets of the Company, which operates in the commercial lighting sector providing maintenance, repair, project management and emergency lighting solutions.

Interested parties are requested to specifically deal and formally register their interest with Barry Bostock of SIA Group or Adam Price of Quantuma LLP who are acting as Agents on behalf of The Company.

It is intended that a sale will be executed at the earliest opportunity and all offers should be received by no later than close of business on Friday 22nd March 2019

*The client reserves the right to execute a sale at the earliest opportunity.

Business Overview

- Long established company
- Employs circa 40 staff
- Established trading name/brand
- Long-standing customer relationships
- Blue Chip customer base with recurring income stream

High Level Financial Information

Management Accounts for Year to 30 Sept 2018

Total Turnover:	£2,518,999
Gross Profit:	£936,821
Gross Profit Margin:	37%
Current Asset NBV:	£813,944
Net Assets:	£340,352



Assets for Sale

- Business Name
- Goodwill
- Stock
- Tangible Assets
- Customer Database

Further Information

Requests for further information should be addressed to Barry Bostock of SIA Group or Adam Price of Quantuma LLP who are acting as agents on behalf of the Company. Contact details have been provided below.

Access to additional information will be provided on receipt of signed NDA. All offers to be supported by proof of funding.

For further information please contact:

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