

Business Overview Memo

BUSINESS FOR SALE - PROJECT WALLACE

Business Opportunity	<p>An opportunity exists to purchase the business and assets, by way of a sale of assets only, of a leading UK national specialist food supplier selling direct to a database of over 600 customers.</p> <p>The organisation is currently loss-making but has great potential as a bolt-on addition to a competitor.</p> <p>All interested parties are requested to specifically deal and formally register their interest with Paddy Gastrell at SIA Group, who are acting as agents on behalf of the Company.</p> <p>It is intended that a sale will be executed at the earliest opportunity and interested parties should make urgent contact.</p>	
Business Overview	<p>This well established and respected organisation has financial issues but continues to trade normally.</p> <p>The focus of the business is the sale & distribution of specialist British & Continental delicatessen quality foods.</p> <p>The business has a website and a stock of quality products.</p> <p>Temperature controlled leasehold premises</p> <p>Strategic distribution depots</p> <p>Vehicle fleet (mainly contract hire)</p> <p>Perishable stock and packaging facilities</p> <p>Average turnover in excess of £4m, full accounts information available on receipt of a signed NDA</p>	
Assets Available for Sale	<ul style="list-style-type: none"> • Order Book • Stock • Motor Vehicles (owned) • Office Furniture 	<ul style="list-style-type: none"> • Domain name & website content • Ongoing business and trade • Customer database
Further Information	<p>Requests for further information to carry out due diligence should be addressed to Paddy Gastrell of SIA Group who are acting as agents on behalf of the Company. Contact details have been provided below.</p> <p>Please note that further information in relation to the Company trading operations, staff or finances will only be provided should interested parties execute a confidentiality agreement a copy of which will be provided.</p>	

For further information contact:

Paddy Gastrell – SIA Group
 T. 01273 621 317 or 07469 147656
 E. paddy.gastrell@sia-group.co.uk

