

# Business Sale Overview Memo

## Recruitment Agency Business

### Business Opportunity

An excellent opportunity exists to purchase the business and assets of a well-established temporary and permanent recruitment services within the Aviation, Construction, Hospitality and Industrial sectors across the UK

Operating from its South East UK HQ the company employees 3 full time specialist staff and account managers and is run by two directors with over 20 years' experience who started the business from scratch in 2016.

The business has traded successfully and very profitably in recent years but has encountered cash flow difficulties in 2018.

Interested parties are requested to specifically deal and formally register their interest with Kevin Counihan at SIA Group, who are acting as Agents on behalf of the proposed Administrators.

A sale will be executed at the earliest opportunity. All expressions of interest must be registered by no later than 18 March 2019.

### Business Overview

- Leasehold HQ premises in South East UK
- Reputable client base across Aviation, Construction, Hospitality and Industrial sectors.
- Significant year on year Turnover growth.
- Average EBITDA £56,000 (2016-2018)

### High Level Financial Information

	Y/E 31 DEC 2018	Y/E 31 DEC 2017	Y/E 31 DEC 2016
Turnover	£597k	£309k	£106k
Adjusted EBITDA	£55k	£125k	£77k

\*Accounts available on request



### Assets for Sale

- Office Furniture & Computer Equipment
- Current WIP, Contracts & Customer List
- Goodwill / Trading Name
- Domain name, Website, Digital/Social Media Assets

### Further Information

Requests for further information should be addressed to Kevin Counihan of SIA Group. Contact details have been provided below.

Interested parties are invited to register their level of interest. Access to additional information will be provided on receipt of signed NDA. All offers to be supported by proof of funding.

### For further information please contact:

Kevin Counihan – SIA Group  
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