

## **Business Sale Overview Memo**

Project Cook		
Business Opportunity	An opportunity exists to purchase the business and assets of a unique floating replica of the HM Bark Endeavour, located in the North East of England.	
	Interested parties are requested to specifically deal and formally register their interest with Simon Jones of SIA Group, who are acting as Agents on behalf of the administrators of the Company.	
	All expressions of interest and NDA's are requested by close of business on Wednesday 8 May 2019. All offers to be received by Close of Business on Wednesday 15 May 2019. Further information on the sale process and deadlines will	

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\*The client reserves the right to execute a sale at the earliest opportunity.

**Business** An on board visual and audio history experience with a museum, gift shop, restaurant and licensed bar facilities, **Overview** capturing the historic voyage of the original Navy research vessel commanded by Lieutenant James Cook.

High Level Financial Information		Financial Per 1 <sup>st</sup> October March 201	to
	Turnove	er £73,617	
	Net Pro	fit (£99,787)	
Assets for Sale		It floating replica vessel Order book	of HM Bark Endea



Assets for Sale	<ul> <li>Steel built floating replica vessel of HM Bark Endeavour</li> <li>Current Order book</li> <li>Goodwill</li> </ul>
Further Information	Requests for further information should be addressed to Simon Jones of SIA Group who are acting as agents on behalf of BM Advisory who are acting as administrators of the Company. Contact details have been provided below.
	Access to additional information will be provided on receipt of signed NDA. All offers to be supported by proof of funding.

## For further information please contact:

Simon Jones – SIA Group Tel: 07590 184 400 Email: simon.jones@sia-group.co.uk



Disclaimer: The purpose of this document is to assist the recipient in deciding whether to investigate the possibility of acquiring the Company and Business Assets. It is not intended to form the basis of the decision. The recipient must make their own independent assessment of the Company and Business Assets, rely on their own investigations and should obtain independent professional advice. The information in this document has not been verified by SIA Group (UK) London Ltd, who do not give, nor have any authority to give any representation or warranty (express or implied) as to its accuracy or completeness. The sale is via an intermediary and act as agents of the Company without personal liability. If you no longer wish to receive information from SIA Group (UK) London Ltd in relation to businesses or assets for sale or any other marketing information, and would like to amend your contact details or know of any other person or entity who would like to receive this information, please email info@sia-group.co.uk. SIA Group (UK) London Ltd, 107 Cheapside, London, EC2V 6DN.