

Business Sale Overview Memo

Project Cook

Business Opportunity

An opportunity exists to purchase the business and assets of a unique floating replica of the HM Bark Endeavour, located in the North East of England.

Interested parties are requested to specifically deal and formally register their interest with Simon Jones of SIA Group, who are acting as Agents on behalf of the administrators of the Company.

All expressions of interest and NDA's are requested by close of business on Wednesday 8 May 2019. All offers to be received by Close of Business on Wednesday 15 May 2019. Further information on the sale process and deadlines will be provided to those who have registered their interest.

*The client reserves the right to execute a sale at the earliest opportunity.

Business Overview

- An on board visual and audio history experience with a museum, gift shop, restaurant and licensed bar facilities, capturing the historic voyage of the original Navy research vessel commanded by Lieutenant James Cook.

High Level Financial Information

	Financial Period 1 st October to March 2019
Turnover	£73,617
Net Profit	(£99,787)



Assets for Sale

- Steel built floating replica vessel of HM Bark Endeavour
- Current Order book
- Goodwill

Further Information

Requests for further information should be addressed to Simon Jones of SIA Group who are acting as agents on behalf of BM Advisory who are acting as administrators of the Company. Contact details have been provided below.

Access to additional information will be provided on receipt of signed NDA. All offers to be supported by proof of funding.

For further information please contact:

Simon Jones – SIA Group

Tel: 07590 184 400

Email: simon.jones@sia-group.co.uk

