


Business Sale Overview Memo

Independent London Coffee Shop Chain

Business Opportunity	<p>An excellent opportunity exists to purchase the business and assets of a well-established award-winning independent coffee shop chain in London.</p> <p>The business was incorporated in 2013 and has traded successfully in recent years but has encountered cash flow difficulties in recent months.</p> <p>Having started trading with a sole site in London, the business now operates five coffee shops in addition to an in-house roastery, central production kitchen and bakery.</p> <p>Interested parties are requested to specifically deal and formally register their interest with Cameron Crombie at SIA Group, who are acting as Agents on behalf of the proposed Administrators.</p> <p>A sale will be executed at the earliest opportunity. All expressions of interest must be registered by no later than 28 May 2019.</p>															
Business Overview	<ul style="list-style-type: none"> - Five Leasehold premises in London - Diverse customer base - Multi-disciplinary experienced staff - Award Winning Business - Year on Year Turnover Increase (Last 3 Years) - 80% Gross Profit Margin (2018) - Average Weekly Turnover £40k (Financial Year to date) 															
High Level Financial Information	<table border="1"> <thead> <tr> <th></th> <th>Y/E 31 AUG 2018</th> <th>Y/E 31 AUG 2017</th> <th>Y/E 31 AUG 2016</th> </tr> </thead> <tbody> <tr> <td>Turnover</td> <td>£1.53m</td> <td>£1.15m</td> <td>£1.09m</td> </tr> <tr> <td>Gross Profit</td> <td>£1.2m</td> <td>£450k</td> <td>£390k</td> </tr> </tbody> </table> <p><i>*Accounts available on request</i></p>				Y/E 31 AUG 2018	Y/E 31 AUG 2017	Y/E 31 AUG 2016	Turnover	£1.53m	£1.15m	£1.09m	Gross Profit	£1.2m	£450k	£390k	
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Assets for Sale	<ul style="list-style-type: none"> - Leasehold Premises - Fixtures, Fittings & Café / Restaurant Equipment - Catering & Kitchen Equipment - Established Customer Base - Goodwill, Digital Assets & IPR - Domain name and Website - Stock 															
Further Information	<p>Requests for further information should be addressed to Cameron Crombie of SIA Group. Contact details have been provided below.</p> <p>Interested parties are invited to register their level of interest. Access to additional information will be provided on receipt of signed NDA. All offers to be supported by proof of funding.</p>															

For further information please contact:

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