

Business Sale Overview Memo

Commercial Body Builders and Coachworks Business

Business Opportunity

An excellent opportunity exists to purchase the business and assets of a long-established commercial Body Builders, Coachworks and Repair Business based in the Midlands. The company has VCA accreditation, can issue Type Approvals and has a vastly experienced workforce.

The business has traded successfully for over 28 years and is being offered for sale by management as part of the company's succession planning.

Interested parties are requested to specifically deal and formally register their interest with Kevin Counihan at SIA Group, who are acting as Agents on behalf of the company.

A sale will be executed at the earliest opportunity. All expressions of interest must be registered by no later than 7th June 2019

Business Overview

- Leasehold HQ premises in the Midlands Region
- Reputable long-standing client base
- Multi-disciplinary experienced staff
- Long term key account customer relationships
- Average Turnover c£800k (Last 3 Years)

High Level Financial Information

	Y/E 31 March 2018	Y/E 31 March 2017	Y/E 31 March 2016
Turnover	£635k	£780k	£1m
Gross Profit	165k	241k	£272k

**Accounts and YTD management accounts available on request*



Assets for Sale

- Office Furniture & Computer Equipment
- Current WIP, Contracts & Customer List
- Domain name, Website, Digital/Social Media Assets
- Machinery, Tools & Equipment
- Goodwill / Trading Name

Further Information

Requests for further information should be addressed to Kevin Counihan of SIA Group. Contact details have been provided below.

Interested parties are invited to register their level of interest. Access to additional information will be provided on receipt of signed NDA. All offers to be supported by proof of funding.

For further information please contact:

Kevin Counihan – SIA Group
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