

Business Sale Overview Memo

Adventure Sports Instruction/Guide Booking Agent

Business Opportunity	<p>An excellent opportunity exists to purchase the business and assets of a web-based adventure sports booking agent.</p> <p>The company seeks to address the problem that adventure sport enthusiasts, of all levels, face in finding, vetting and booking sports specific services in locations they are unfamiliar with.</p> <p>Whilst the company is predominantly ski/snowboard based it also offers surf and kitesurfing services and intends to launch scuba, sail and cycling in 2019.</p> <p>The business was incorporated in 2014, is highly portable and currently employs 4 members of staff.</p> <p>Interested parties are requested to specifically deal and formally register their interest with Stephen Readman at SIA Group, who are acting as Agents on behalf of the company.</p> <p>It is intended that a sale will be executed at the earliest opportunity and interested parties should make urgent contact.</p>														
Business Overview	<ul style="list-style-type: none"> - Fully functioning booking website - Trading history and customer database - Experience workforce and network of freelance developers - Landing pages - Established blogs - Highly expandable platform - Multiple potential growth markets - Opportunity to expand into package holiday bookings 														
High Level Financial Information	<p><i>Unaudited Accounts Summary</i></p> <table> <thead> <tr> <th></th><th>Mgmt Acc's March 19 £000</th><th>Y/E May 2018 £000</th><th>Y/E May 2017 £000</th></tr> </thead> <tbody> <tr> <td>Turnover</td><td>370</td><td>330</td><td>65</td></tr> <tr> <td>Gross Profit</td><td>31</td><td>25</td><td>6.5</td></tr> </tbody> </table> <p><i>Accounts available on Request</i></p>				Mgmt Acc's March 19 £000	Y/E May 2018 £000	Y/E May 2017 £000	Turnover	370	330	65	Gross Profit	31	25	6.5
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Assets for Sale	<ul style="list-style-type: none"> - Current Customer List - Office furniture & IT Equipment - Existing bookings - Goodwill / Trading Name - Domain name and Websites 														
Further Information	<p>Requests for further information to carry out due diligence should be addressed to Stephen Readman of SIA Group who are acting as agents on behalf of the company. Contact details have been provided below.</p> <p>Access to additional information will be provided on receipt of signed NDA. All offers to be supported by proof of funding.</p>														



For further information please contact:

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