

Business Sale Overview Memo

Creative Print Solutions Business

Business Opportunity

An excellent opportunity exists to purchase the business and assets of a well-established creative print solutions business providing a full spectrum of services including lithographic, custom ink, digital and wide format printing and a full range of print finishing.

Interested parties are requested to specifically deal and formally register their interest with Kevin Counihan at SIA Group, who are acting as Agents on behalf of the proposed Administrators.

A sale will be executed at the earliest opportunity. All expressions of interest must be registered by no later than 21 June 2019.

Business Overview

- Leasehold HQ premises in Middlesex
- Reputable long-standing client base
- Multi-disciplinary experienced staff
- Average Turnover c£1.5m
- Specialist high end print machinery

High Level Financial Information

| | Y/E 30 Sept 2018 | Y/E 30 Sept 2017 | Y/E 30 Sept 2016 |
|--------------|------------------------|------------------------|------------------------|
| Turnover | £1.46m | £1.45m | £1.68m |
| Gross Profit | £807k | £748k | £939k |

^{*}Accounts available on request



Assets for Sale

- Plant & Machinery
- Current WIP, Contracts & Customer List
- Goodwill / Trading Name

- Office Furniture & Computer Equipment
- Domain name, Website, Digital/Social Media Assets

Further Information

Requests for further information should be addressed to Kevin Counihan of SIA Group. Contact details have been provided below.

Interested parties are invited to register their level of interest. Access to additional information will be provided on receipt of signed NDA. All offers to be supported by proof of funding.

For further information please contact:

Kevin Counihan – SIA Group T. 020 7498 4904 E.kevin.counihan@sia-group.co.uk







contact details or know of any other person or entity who would like to receive this information, please email info@sia-group.co.uk. SIA Group (UK) London Ltd, 107 Cheapside, London, EC2V 6DN.