

Business Overview Memo

Business for sale – Project Convoy

Business Opportunity

An excellent opportunity exists to acquire the business and assets of a well-regarded road haulage business.

Interested parties are requested to specifically deal and formally register their interest with Lisa Surman of SIA Group, who are acting as Agents on behalf of the company and all offers must be received by 3pm Monday 5th August 2019.

Business Overview

The business is located in the south of England but operates nationwide. It utilises 12 tractor units and 24 trailers, 4 rigids and one van, the majority of which are held subject to finance.

High Level Financial Information

	Management Information YE 31/01/19 £	Unaudited Financial Statement YE 28/02/18 £	Unaudited Financial Statement YE 28/02/17 £
Revenue	1,920,631	1,196,263	586,940
Cost of Sales	1,544,097	965,325	431,270
Gross Profit	376,534	230,938	137,670
Profit Before Tax	30,047	36,253	(3,701)

Assets for Sale

Freely owned vehicles and trailers,
The Company's interest in the financed assets,
Goodwill,
Website and domain name

Further Information

Requests for further information should be addressed to Lisa Surman of SIA Group who are acting as agents on behalf of the Company. Contact details have been provided below.

Access to additional information will be provided on receipt of signed NDA. All offers to be supported by proof of funding.

For further information, please contact:

Lisa Surman – 023 80488 760

Email: lisa.surman@sia-group.co.uk

