

# Business Sale Overview Memo

## Commercial & Domestic Meat Wholesalers

**Business Opportunity**

An opportunity exists to purchase the business and assets of a wholesale meat supplier, located in the North West of England.

Interested parties are requested to specifically deal and formally register their interest with Simon Jones of SIA Group, who are acting as Agents on behalf of the proposed Administrators of the Company.

All best and final offers to be received by close of business on Monday 08 July 2019, further information will be provided upon receipt of a signed NDA.

\*The client reserves the right to execute a sale at the earliest opportunity.

- Business Overview**
- Specialist meat preparation, packaging and delivery service with e-commerce capability.
  - EC approved meat supplier.



**High Level Financial Information**

	6 months to 31-Mar-19	Y/E 31-Sep-18	Y/E 31-Sep-17	Y/E 31-Sep-16
<b>Turnover</b>	1,304,435	2,555,901	3,378,210	4,465,877
<b>Gross Profit/(Loss)</b>	129,073	312,436	430,521	608,911
<b>Operating Profit/(Loss)</b>	(45,689)	(12,002)	76,738	208,699

- Assets for Sale**
- Food processing equipment
  - Materials handling equipment
  - Current Order book
  - Goodwill
  - Office furniture and equipment

**Further Information**

Requests for further information should be addressed to Simon Jones of SIA Group who are acting as agents on behalf of Cowgills who are acting as proposed Administrators of the Company. Contact details have been provided below.

Access to additional information will be provided on receipt of signed NDA. All offers to be supported by proof of funding.

For further information please contact:

Simon Jones – SIA Group  
 Tel: +44(0)7590 184 400  
 Email: [simon.jones@sia-group.co.uk](mailto:simon.jones@sia-group.co.uk)

