

Business Sale Overview Memo

Tool Sales and Hire Company

Business Opportunity

An excellent opportunity exists to purchase the business and assets of a well-established multi-site tool sales and hire company.

Operating from two locations in the south of England the business has traded successfully and built up a strong brand in the local area but has encountered cash flow difficulties in 2018.

Interested parties are requested to specifically deal and formally register their interest with Kevin Counihan at SIA Group, who are acting as Agents on behalf of the proposed Administrators.

A sale will be executed at the earliest opportunity. All expressions of interest must be registered by no later than 10 August 2019.

Business Overview

- Two Leasehold retail premises in the south coast area
- Established account client database base
- Multi-disciplinary experienced staff
- Average Turnover c£1.7m
- Average Net Profit £150k (2017-2018)

High Level Financial Information

	Y/E 31 March 2018	Y/E 31 March 2017
Turnover	£1.6m	£1.8m
Net Profit	35k	265k

**Accounts available on request*



Assets for Sale

- Office Furniture & Computer Equipment
- Significant Stock and Hire Stock
- Leasehold premises and Leasehold Improvements
- Goodwill / Trading Name & Customer List
- Domain name, Website, Digital/Social Media Assets

Further Information

Requests for further information should be addressed to Kevin Counihan of SIA Group. Contact details have been provided below.

Interested parties are invited to register their level of interest. Access to additional information will be provided on receipt of signed NDA. All offers to be supported by proof of funding.

For further information please contact:

Kevin Counihan – SIA Group
 T. 020 7498 4904
 E. kevin.counihan@sia-group.co.uk

