

PROJECT COSMO

RSM Restructuring Advisory LLP has been instructed by the directors to achieve an accelerated sale of the business and assets of a wholesaler based in Hampshire (“the Company”).

Overview

- An opportunity to purchase a long established wholesaler.
- The trade and assets of the Company are offered for sale. This includes goodwill, intellectual property, customer base and stock.
- The Company trades from leasehold premises in Hampshire.

Key investment features

- Suppliers of well known high street retailers and established trading relationships with international manufacturers.
- The Company has been established for over 70 years.
- Extensive levels of stock.
- Occupies a large warehouse unit with the ability to sublet.
- 12 employees.

Key financials

	Draft management accounts period 1/4/2019 to 31/12/2019	31 March 2019	31 March 2018
	£'000	£'000	£'000
Turnover	2,216	3,377	3,317
Gross Profit	703	784	802
Gross Profit %	31.7%	23.2%	24.2%
Net Profit/(Loss) before tax	(56)	(32)	30

Deadline for expressions of interest

5pm, Tuesday 25 February 2020

Deadline for offers

5pm, Monday 2 March 2020

Further details and contact

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Request for Expression of Interest Document (“the document”) - Important Notice

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