


# Business Sale Overview Memo

## Events & Microbrewery Business

<b>Business Opportunity</b>	<p>An excellent opportunity exists to purchase the business and assets of a well-established Events &amp; Microbrewery Business in East Sussex with an extensive and historical customer list.</p> <p>Operating from its East Sussex premises, the business has traded successfully for a number of years but has cash flow difficulties.</p> <p>Interested parties are requested to specifically deal and formally register their interest with Liam Godenho at SIA Group, who are acting as Agents on behalf of the proposed Administrators.</p> <p>A sale will be executed at the earliest opportunity. Any offers for the business must be submitted by no later than <b>30 April 2020</b>.</p>															
<b>Business Overview</b>	<ul style="list-style-type: none"> <li>- Rented farm premises located in East Sussex</li> <li>- Operates an online retail shop</li> <li>- Average Turnover c£237k (Last 3 Years)</li> </ul>															
<b>High Level Financial Information</b>	<table border="1"> <thead> <tr> <th></th> <th>Y/E 31 MAR 2019</th> <th>Y/E 31 MAR 2018</th> <th>Y/E 31 MAR 2017</th> </tr> </thead> <tbody> <tr> <td>Turnover</td> <td>£254k</td> <td>£211k</td> <td>£247k</td> </tr> <tr> <td>Gross Profit</td> <td>£106k</td> <td>£53k</td> <td>£64k</td> </tr> </tbody> </table> <p><i>*Accounts available on request</i></p>				Y/E 31 MAR 2019	Y/E 31 MAR 2018	Y/E 31 MAR 2017	Turnover	£254k	£211k	£247k	Gross Profit	£106k	£53k	£64k	
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<b>Assets for Sale</b>	<ul style="list-style-type: none"> <li>- 10BBL Brewery Equipment</li> <li>- Current WIP, Customer List</li> <li>- Goodwill / Trading Name</li> <li>- Website, Digital Assets</li> </ul>															
<b>Further Information</b>	<p>Requests for further information should be addressed to Liam Godenho of SIA Group. Contact details have been provided below.</p> <p>Interested parties are invited to register their level of interest. Access to additional information will be provided on receipt of signed NDA. All offers to be supported by proof of funding.</p>															

### For further information please contact:

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