

# Business Sale Overview Memo

## London Based Craft Beer Brewery

### Business Opportunity

An excellent opportunity exists to purchase the business and assets of an award-winning London based craft beer brewery.

The business was incorporated in March 2012, and currently employs 18 members of staff.

Interested parties are requested to specifically deal and formally register their interest with Stephen Readman at SIA Group, who are acting as Agents on behalf of the proposed Administrator.

It is intended that a sale will be executed at the earliest opportunity. Please note the deadline for offers is **1pm on Thursday 21 May 2020**.

### Business Overview

- Craft brewery facility (Capacity c.700,000 litres per annum)
- Popular and established range of craft beers and lager
- Diverse & established customer base via wholesale, online retail, and grocery multiple outlets
- Trading history and key client accounts/contracts
- Brewery tours and tastings events
- Established in 2012
- Leasehold premises
- Skilled, experienced workforce
- Offers are invited for the business and assets
- Offers for brewery equipment or the goodwill will be considered in isolation

### High Level Financial Information

#### Unaudited Accounts Summary

	Mgmt Acc's Jan 2020 £000	Y/E Jan 2019 £000	Y/E Jan 2018 £000
Turnover	1,773	1,656	1,407
Gross Profit	86	393	618

Accounts available on Request



### Assets for Sale

- Brewery plant and equipment
- Raw materials and finished stock
- Warehouse Furniture & Equipment
- Goodwill, brand and website
- Diverse range of beer recipes

### Further Information

Requests for further information should be addressed to Stephen Readman of SIA Group who are acting as agents on behalf of the proposed Administrator. Contact details have been provided below.

Access to additional information will be provided on receipt of signed NDA. All offers to be supported by proof of funding.

For further information please contact:

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