

Business Sale Overview Memo

Commercial Lighting Contractor Business

Business Opportunity

An excellent opportunity exists to purchase the business and assets of a well-established commercial lighting contractor specialists in street lighting, traffic lights, highway maintenance and electric charging points.

Interested parties are requested to specifically deal and formally register their interest with Kevin Counihan at SIA Group, who are acting as Agents on behalf of the proposed Administrators.

A sale will be executed at the earliest opportunity. All expressions of interest must be registered by no later than 22 July 2020.

- Business Overview**
- Leasehold HQ premises in Reading
 - Reputable client base
 - Multi-disciplinary experienced staff
 - Average Turnover c£8.5m (Last 3 Years)
 - Average Gross Profit £1.8m (2017-2019)

High Level Financial Information

	Y/E Sept 2019	Y/E Sept 2018	Y/E Sept 2017
Turnover	£5.1m	£13m	£12.8m
Gross Profit	£698k	£2.1m	£2.7m

**Accounts available on request*



- Assets for Sale**
- Office Furniture & Computer Equipment
 - Current WIP, Contracts & Customer List
 - Goodwill / Trading Name
 - Domain name, Website, Digital/Social Media Assets

Further Information

Requests for further information should be addressed to Kevin Counihan of SIA Group. Contact details have been provided below.

Interested parties are invited to register their level of interest. Access to additional information will be provided on receipt of signed NDA. All offers to be supported by proof of funding.

For further information please contact:

Kevin Counihan – SIA Group
 T. 020 7498 4904
 E. kevin.counihan@sia-group.co.uk

