

Business Sale Overview Memo

Embroidered & Printed Workwear Business

Business Opportunity

An excellent opportunity exists to purchase the business and assets of one of the UKs leading supplier of printed workwear/uniforms/apparel.

Operating from its South Coast HQ the company employs 55 full time specialist staff and account managers serving businesses across the whole of UK and parts of the EU with all their workwear apparel needs.

The business has traded successfully for over 11 years and has recently made significant machinery investments to improve capacity and efficiency.

Interested parties are requested to specifically deal and formally register their interest with Kevin Counihan at SIA Group, who are acting as Agents on behalf of the proposed Administrators.

A sale will be executed at the earliest opportunity. All expressions of interest must be registered by no later than 12 August 2020.

- Business Overview**
- Leasehold HQ premises in South Coast of UK area
 - Well established brand within the industry with 5-star rating.
 - Experienced, multi-disciplinary staff team
 - Average Turnover c£4.4m (Last 3 Years)
 - Average EBITDA £70k (2017-2019)

High Level Financial Information

	Y/E 31 March 2019	Y/E 31 March 2018	Y/E 31 March 2017
Turnover	£4.7m	£4.3m	£4.2m
Net Profit	£54k	£55k	£106k

**Accounts available on request*



- Assets for Sale**
- Plant & Machinery
 - Stock
 - Domain name, Website, Digital/Social Media Assets
 - Office Furniture & Computer Equipment
 - Goodwill / IPR Trading Name & Customer List

Further Information

Requests for further information should be addressed to Kevin Counihan of SIA Group. Contact details have been provided below.

Interested parties are invited to register their level of interest. Access to additional information will be provided on receipt of signed NDA. All offers to be supported by proof of funding.

For further information please contact:

Kevin Counihan – SIA Group
 T. 020 7498 4904
 E. kevin.counihan@sia-group.co.uk

