


Business Sale Overview Memo

Project Ocean – Sailing Holiday Operator

Business Opportunity	<p>An excellent opportunity exists to purchase the business and assets of a sailing holiday operator based on the South Coast of England.</p> <p>The business was incorporated c. 7 years ago and currently has 3 employees including 2 directors.</p> <p>Interested parties are requested to specifically deal and formally register their interest with Monty Morgan at SIA Group, who are acting as Agents on behalf of the company.</p> <p>It is intended that a sale will be executed at the earliest opportunity and all expressions of interest must be registered by no later than 12 noon BST Tuesday 14th July 2020.</p>	
Business Overview	<ul style="list-style-type: none"> - Operator of sailing holidays - Provide sailing training for novice through to advanced sailors - Offers are invited for the business and assets 	
Financial Information	<p><i>Last 12 months turnover (July 2019 - June 2020)</i> <i>– In excess of £800,000</i></p>	
Assets for Sale	<ul style="list-style-type: none"> - (4) Sailing Yachts - Sailing assets, sails, parts, spares 	<ul style="list-style-type: none"> - Goodwill, brands, trading names - Websites and domain names
Further Information	<p>Requests for further information should be addressed to Monty Morgan of SIA Group who are acting as agents on behalf of the company. Contact details have been provided below.</p> <p>Access to additional information will be provided on receipt of signed NDA. All offers to be supported by proof of funding.</p>	

For further information please contact:

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