

Business Sale Overview Memo

Travel Agency Business

Business Opportunity

An excellent opportunity exists to purchase the business and assets of a well-established bespoke package travel agency based in London.

Operating from its East London HQ the company currently employs 9 full time specialist staff and account managers. The business has traded successfully in recent years but has encountered trading difficulties due to COVID-19 travel restrictions.

Interested parties are requested to specifically deal and formally register their interest with Kevin Counihan at SIA Group, who are acting as Agents on behalf of the proposed Administrators.

A sale will be executed at the earliest opportunity. All expressions of interest must be registered by no later than 7 October 2020.

- Business Overview**
- International Reputation
 - Established client base
 - 9 Full Time Employees
 - Turnover Growth in last 3 years (£2-15m)

High Level Financial Information

	Y/E 31 March 2020	Y/E 31 March 2019	Y/E 31 March 2018
Turnover	£15m	£9.4m	£2.5m
Gross Profit	£5.3m	£3.3m	£1m

**Accounts available on request*



- Assets for Sale**
- Office Furniture & Computer Equipment
 - Current Order Book & Client List
 - Goodwill / Trading Name
 - Domain name, Website, Digital/Social Media Assets

Further Information

Requests for further information should be addressed to Kevin Counihan of SIA Group. Contact details have been provided below.

Interested parties are invited to register their level of interest. Access to additional information will be provided on receipt of signed NDA. All offers to be supported by proof of funding.

For further information please contact:

Kevin Counihan – SIA Group
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