

## **Business Sale Overview Memo**

## **Modular Home Manufacturer**

Business Opportunity	An opportunity exists to purchase the business and assets of a North West based modular ho manufacturer.					
	Operating from its North West HQ the company employs around 50 full time specialist staff.					
	The business has traded with some success in recent years but has encountered cash flow difficulties.					
	Interested parties are requested to specifically deal and formally register their interest with Neil Evans at SIA Group, who are acting as Agents on behalf of the proposed Administrators.					
	A sale will be executed at the earliest opportunity.					
Business Overview	<ul> <li>Leasehold premises in North West</li> <li>Reputable client base</li> <li>Manufacturing equipment</li> <li>Experienced staff</li> <li>Average Turnover c£5.13m (Last 3 Years)</li> </ul>					
	- Average Net Profit £66k (2018-2020)					
High Level Financial Information	Turnover Net Profit *Accounts avail	Y/E 31 JUN 2020 £12.2m £288k	Y/E 31 JUN 2019 £3.06m £379k	Y/E 31 JUN 2018 £102k (£467k)		
Assets for Sale	<ul> <li>Plant &amp; Machinery, Office Equipment</li> <li>Contracts &amp; Customer List</li> <li>Domain name, Website, Digital/Social</li> <li>Media Assets</li> </ul>					
Further Information	Requests for further information should be addressed to Neil Evans of SIA Group. Contact details have been provided below.					
	Interested parties are invited to register their level of interest. Access to additional information wil be provided on receipt of signed NDA. All offers to be supported by proof of funding.					

## For further information please contact:

Neil Evans – SIA Group T. 0161 817 5000 E.<u>neil.evans@sia-group.co.uk</u>

Disclaimer: The purpose of this document is to assist the recipient in deciding whether to investigate the possibility of acquiring the Company and Business Assets. It is not intended to form the basis of the decision. The recipient must make their own independent assessment of the Company and Business Assets, rely on their own investigations and should obtain independent professional advice. The information in this document has not been verified by SIA Group Asset Ingenuity Ltd, who do not give, nor have any authority to give any representation or warranty (express or implied) as to its accuracy or completeness. The sale is via an intermediary and act as agents of the Company aid liability. If you no longer wish to receive information from SIA Group Asset Ingenuity Ltd in relation to businesses or assets for sale or any other marketing information, please email info@sia-group.co.uk. SIA Group Asset Ingenuity Ltd, 107 Cheapside, London, EC2V 6DN.