

Business Sale Overview Memo

Modular Home Manufacturer

Business Opportunity

An opportunity exists to purchase the business and assets of a North West based modular home manufacturer.

Operating from its North West HQ the company employs around 50 full time specialist staff.

The business has traded with some success in recent years but has encountered cash flow difficulties.

Interested parties are requested to specifically deal and formally register their interest with Neil Evans at SIA Group, who are acting as Agents on behalf of the proposed Administrators.

A sale will be executed at the earliest opportunity.

Business Overview

- Leasehold premises in North West
- Reputable client base
- Manufacturing equipment
- Experienced staff
- Average Turnover c£5.13m (Last 3 Years)
- Average Net Profit £66k (2018-2020)

High Level Financial Information

	Y/E 31 JUN 2020	Y/E 31 JUN 2019	Y/E 31 JUN 2018
Turnover	£12.2m	£3.06m	£102k
Net Profit	£288k	£379k	(£467k)

**Accounts available on request*



Assets for Sale

- Plant & Machinery, Office Equipment
- Contracts & Customer List
- Media Assets
- Goodwill / Trading Name
- Domain name, Website, Digital/Social

Further Information

Requests for further information should be addressed to Neil Evans of SIA Group. Contact details have been provided below.

Interested parties are invited to register their level of interest. Access to additional information will be provided on receipt of signed NDA. All offers to be supported by proof of funding.

For further information please contact:

Neil Evans – SIA Group
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