

Business Sale Overview Memo

Award Winning Food Producer

Business Opportunity

A unique opportunity to acquire, or invest in, the business and assets of a long-established, award winning artisan food producer.

The Company has significant operating experience with a track record for customer based new product development. Operating from leased premises in Sussex with a state-of-the-art kitchen, employing 28 members of dedicated and highly skilled staff.

Interested parties are requested to specifically deal and formally register their interest with Stephen Readman at SIA Group, who are undertaking an accelerated marketing process on behalf of the company.

It is intended that a sale will be executed at the earliest opportunity and the deadline for offers no later than **midday Friday 5th February 2021.**

Business Overview

- Multi award winning business
- Long established brand
- Excellence in customer focused product development
- Leasehold premises
- Skilled, dedicated, and experienced workforce
- Offers are invited for the business and assets, however the company may also consider investment opportunities

High Level Financial Information

Unaudited Accounts Summary

	Mgmt Acc's Nov 2020 £000	Y/E Feb 2020 £000	Y/E Feb 2019 £000
Turnover	32.0	4,801	5,951
Gross Profit	19.5	3,224	1,961

Accounts available on Request



Assets for Sale

- Goodwill
- Recipes
- Kitchen equipment
- Stock

Further Information

Requests for further information should be addressed to Jack Gingles or Stephen Readman of SIA Group who are acting as agents on behalf of the company.

Contact details have been provided below. Access to additional information will be provided on receipt of signed NDA. All offers to be supported by proof of funding.

For further information please contact:

Jack Gingles or Stephen Readman
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