

Business Sale Overview Memo

Award Winning Food Producer

Business Opportunity	A unique opportunity to acquire, or invest in, the business and assets of a long-established, award winning artisan food producer.
	The Company has significant operating experience with a track record for customer based new product development. Operating from leased premises in Sussex with a state-of-the-art kitchen, employing 28 members of dedicated and highly skilled staff.
	Interested parties are requested to specifically deal and formally register their interest with Stephen Readman at SIA Group, who are undertaking an accelerated marketing process on behalf of the company.
	It is intended that a sale will be executed at the earliest opportunity and the deadline for offers no later than midday Friday 5 th February 2021.
Business Overview	 Multi award winning business Long established brand Excellence in customer focused product development Leasehold premises Skilled, dedicated, and experienced workforce Offers are invited for the business and assets, however the company may also consider investment opportunities
High Level Financial	Unaudited Accounts Summary Mgnt Acc's Y/E Feb 2020 Y/E Feb 2019
Information	Nov 2020 £000 £000 £000
	Turnover 32.0 4,801 5,951 Gross Profit 19.5 3,224 1,961
	Accounts available on Request
Assets for Sale	 Goodwill Recipes Kitchen equipment Stock
Further Information	Requests for further information should be addressed to Jack Gingles or Stephen Readman of SIA Group who are acting as agents on behalf of the company.
	Contact details have been provided below. Access to additional information will be provided on receipt of signed NDA. All offers to be supported by proof of funding.

For further information please contact:

Jack Gingles or Stephen Readman SIA Group Asset Ingenuity Ltd T. 01273 621 317 <u>E.jack.gingles@sia-group.co.uk</u> <u>E.stephen.readman@sia-group.co.uk</u>



Disclaimer: The purpose of this document is to assist the recipient in deciding whether to investigate the possibility of acquiring the Company and Business Assets. It is not intended to form the basis of the decision. The recipient must make their own independent assessment of the Company and Business Assets, rely on their own investigations and should obtain independent professional advice. The information in this idcument has not been verified by SIA Group Asset Ingenuity Limited, who do not give, nor have any authority to give any representation or warranty (express or implied) as to its accuracy or completeness. The sale or any other marketing information, and would like to amend your contact details or know of any other person or entity who would like to receive this information, please email <u>info@sia-group.co.uk</u>. SIA Group Asset Ingenuity Ltd, 107 Cheapside, London, EC2V 6DN.