

Business Sale Overview Memo

Project Dairy

Business Opportunity	<p>An excellent opportunity exists to purchase the business and assets of this well-established, cheese blending business based in the West of England.</p> <p>Interested parties are requested to specifically deal and formally register their interest with Lisa Surman at SIA Group, who are acting as Agents on behalf of the Directors.</p> <p>It is intended that a sale will be executed at the earliest opportunity and all expressions of interest must be registered by no later than 17.00 Friday 18th June 2021.</p>
Business Background	<p>Specialist in creating bold and innovative flavours of cheese, blending cheese with an assortment of flavours for retail, wholesale and global export customers.</p> <p>Operates from c.12,500 sq/f £52k p.a. leasehold premises which have been extensively upgraded for accredited chilled food production with ready access to dual carriage way and motorway network.</p> <p>Extensive unencumbered P&M - food packaging line including a Weber interleave slicer and waxing capabilities.</p> <p>Established brand in the market and holds licencing and supply contracts with major blue chip clients.</p> <p>T/O - Pre-pandemic c.£1.6m p.a. Y/ended 30/09/2020 c.£1.3m & 7mths to 30/04/2021 c.£700k.</p> <p>Highly engaged and motivated management team and c.20 staff (inc 2 exec-directors).</p> <p>BRC & organic accreditations and approved major supermarket supplier.</p> <p>Leading innovator in category</p>
Opportunity	<p>Offers invited for the acquisition of all or any part of the business and/or assets of the Company.</p> <p>Any party interested is encouraged to promptly contact this office for further information.</p>
Further Information	<p>Requests for further information should be addressed to Lisa Surman of SIA Group who are acting as agents on behalf of our Client. Contact details have been provided below.</p> <p>Access to additional information will be provided on receipt of signed NDA. All offers to be supported by proof of funding.</p> <p>Our Client may extend this deadline should serious expressions of interest be received but due diligence not yet completed</p> <p>It is intended that a sale will be executed at the earliest opportunity and all expressions of interest must be registered by no later than 17.00 Friday 18th June 2021.</p>

For further information please contact:

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