


Business Sale Overview Memo

METAL FABRICATION BUSINESS

Business Opportunity	<p>An excellent opportunity exists to purchase the business and assets of a well-established metal fabrication business. Operating from its southeast of England premises the company employs 30 full time specialist staff and account managers.</p> <p>The business has traded successfully and very profitably in recent years but has encountered cash flow difficulties in the last 12 months.</p> <p>Interested parties are requested to specifically deal and formally register their interest with Kevin Counihan at SIA Group, who are acting as Agents on behalf of the proposed Administrators.</p> <p>A sale will be executed at the earliest opportunity. All expressions of interest must be registered by no later than 23 July 2021.</p>															
Business Overview	<ul style="list-style-type: none"> - Leasehold HQ premises in Southeast England - Reputable client base - Multi-disciplinary experienced staff - Average Turnover c£1.9m (Last 3 Years) - Average Gross Profit £517k (2019-2021) 															
High Level Financial Information	<table border="1"> <thead> <tr> <th></th> <th>Y/E 31 MCH 2021</th> <th>Y/E 31 MCH 2020</th> <th>Y/E 31 MCH 2019</th> </tr> </thead> <tbody> <tr> <td>Turnover</td> <td>£1.5m</td> <td>£2.2m</td> <td>£1.8m</td> </tr> <tr> <td>Net Profit</td> <td>(£81K)</td> <td>£53k</td> <td>(£10k)</td> </tr> </tbody> </table> <p><i>*Accounts available on request</i></p>				Y/E 31 MCH 2021	Y/E 31 MCH 2020	Y/E 31 MCH 2019	Turnover	£1.5m	£2.2m	£1.8m	Net Profit	(£81K)	£53k	(£10k)	
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Turnover	£1.5m	£2.2m	£1.8m													
Net Profit	(£81K)	£53k	(£10k)													
Assets for Sale	<ul style="list-style-type: none"> - Plant & Machinery - Office Furniture & Computer Equipment - Current WIP, Contracts & Customer List - Motor Vehicles - Goodwill / Trading Name - Domain name, Website, Digital/Social Media Assets 															
Further Information	<p>Requests for further information should be addressed to Kevin Counihan of SIA Group. Contact details have been provided below.</p> <p>Interested parties are invited to register their level of interest. Access to additional information will be provided on receipt of signed NDA. All offers to be supported by proof of funding.</p>															

For further information please contact:

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