

Business Sale Overview Memo

Lead & Roofing Supplies Business

Business Opportunity	<p>An excellent opportunity exists to purchase the business and assets of a well-established Lead & Roofing products wholesaler / retailer business.</p> <p>Operating from its South East London trading premises the business is a major supplier to the trade and region with established credit customer accounts and track record in supplying volume lead orders.</p> <p>The business has traded successfully and profitably until recently but has encountered cash flow difficulties due to the recent volatile market conditions.</p> <p>Interested parties are requested to specifically deal and formally register their interest with Kevin Counihan at SIA Group, who are acting as Agents on behalf of the proposed Administrators.</p> <p>A sale will be executed at the earliest opportunity. All expressions of interest must be registered by no later than 20 August 2021.</p>													
Business Overview	<ul style="list-style-type: none"> - Leasehold retail premises in South East London - Large customer credit account book. - Large stock holding - Longstanding Established Reputation 													
High Level Financial Information	<table style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 60%;"></td> <td style="text-align: right;">Y/E 31</td> </tr> <tr> <td></td> <td style="text-align: right;">MAY</td> </tr> <tr> <td></td> <td style="text-align: right;">2021</td> </tr> <tr> <td style="padding-top: 10px;">Turnover</td> <td style="text-align: right; padding-top: 10px;">£8.3m</td> </tr> <tr> <td style="padding-top: 10px;">Gross Profit</td> <td style="text-align: right; padding-top: 10px;">£842k</td> </tr> <tr> <td colspan="2" style="padding-top: 20px;"><i>*Accounts available on request</i></td> </tr> </table>			Y/E 31		MAY		2021	Turnover	£8.3m	Gross Profit	£842k	<i>*Accounts available on request</i>	
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Assets for Sale	<table style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 50%; vertical-align: top;"> <ul style="list-style-type: none"> - Office Furniture & Computer Equipment - Warehouse Equipment and Motor Vehicles </td> <td style="width: 50%; vertical-align: top;"> <ul style="list-style-type: none"> - Stock - Customer List & Customer Credit Account Book </td> </tr> <tr> <td colspan="2" style="padding-top: 10px;">Goodwill, Trading Name, Website & Digital Assets</td> </tr> </table>		<ul style="list-style-type: none"> - Office Furniture & Computer Equipment - Warehouse Equipment and Motor Vehicles 	<ul style="list-style-type: none"> - Stock - Customer List & Customer Credit Account Book 	Goodwill, Trading Name, Website & Digital Assets									
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Further Information	<p>Requests for further information should be addressed to Kevin Counihan of SIA Group. Contact details have been provided below.</p> <p>Interested parties are invited to register their level of interest. Access to additional information will be provided on receipt of signed NDA. All offers to be supported by proof of funding.</p>													



For further information please contact:

Kevin Counihan – SIA Group
T. 020 7498 4904
E. kevin.counihan@sia-group.co.uk

