

Business Sale Overview Memo

Specialist Manufacturer of Friction Welding & Electrical Upsetting Machinery

Business Opportunity

An excellent opportunity exists to purchase the business and assets of a well-established specialist manufacturer of Friction Welding & Electrical Upsetting Machinery.

One of the only companies in the UK with the specialist knowledge and skills to manufacture, supply and service specialist machinery to a wide range of industries including aerospace, automotive, construction and ship building both in the UK and international markets.

The business has traded successfully for many years but has encountered cash flow difficulties due to the pandemic and the owners impending retirement offers the opportunity to acquire the business and assets via a formal Liquidation process sale.

Interested parties are requested to specifically deal and formally register their interest with Kevin Counihan at SIA Group, who are acting as Agents on behalf of the proposed Administrators.

A sale will be executed at the earliest opportunity. All expressions of interest must be registered by no later than 29 September 2021.

Business Overview

- International client base
- Long established history of innovation and technical know-how.
- Multi-disciplinary experienced staff
- Strong potential orders pipeline
- Average Turnover c£500k (Last 3 Years)

High Level Financial Information

	Y/E 31 DEC 2019	Y/E 31 DEC 2017
Turnover	£548k	£397k
Gross Profit	£116k	£255k

**Accounts available on request*



Assets for Sale

- Office Furniture & Computer Equipment
- Goodwill & Formal Registered IPR
- Shares in subsidiary company
- Plant & Machinery
- Current WIP, Order Book & Customer List
- Domain name, Website, Digital/Social Media Assets

Further Information

Requests for further information should be addressed to Kevin Counihan of SIA Group. Contact details have been provided below.

Interested parties are invited to register their level of interest. Access to additional information will be provided on receipt of signed NDA. All offers to be supported by proof of funding.

For further information please contact:

Kevin Counihan – SIA Group
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