

Business Sale Overview Memo

Café Eatery Chain & Wholesale Business

Business Opportunity

An excellent opportunity exists to purchase the business and assets of a well-established chain of café eateries & wholesale business in East Sussex. The business has traded successfully and profitably in recent years but has encountered cash flow difficulties as a result of the Covid-19 pandemic.

Interested parties are requested to specifically deal and formally register their interest with Liam Godenho at SIA Group, who are acting as Agents on behalf of the proposed Administrators.

A sale will be executed at the earliest opportunity. All expressions of interest must be registered by no later than 4 February 2022.

Business Overview

- Leasehold HQ premises in East Sussex
- Reputable client base
- Multi-disciplinary staff
- Average Turnover £1.46m (Last 3 Years)
- Average Gross Profit £929k (Last 3 Years)

High Level Financial Information

| | Y/E 31 MAY 2020 | Y/E 31 MAY 2019 | Y/E 31 MAY 2018 |
|--------------|-----------------------|-----------------------|-----------------------|
| Turnover | £1.18m | £1.56m | £1.66m |
| Gross Profit | £719k | £1.00m | £1.07m |

**Accounts available on request*



Assets for Sale

- Commercial Catering Equipment
- Current WIP, Contracts & Customer List
- Goodwill / Trading Name
- Domain name, Website, Digital/Social Media Assets

Further Information

Requests for further information should be addressed to Liam Godenho of SIA Group. Contact details have been provided below.

Interested parties are invited to register their level of interest. Access to additional information will be provided on receipt of signed NDA. All offers to be supported by proof of funding.

For further information please contact:

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