

Business Sale Overview Memo

The Salariya Book Company – In Liquidation

Business Opportunity

An excellent opportunity exists to purchase the business and assets of an independent children’s publishing company founded in 1989.

The Salariya Book Company Limited is an independent publishing house based in Brighton, United Kingdom, which publishes children’s non-fiction, fiction and baby books both domestically and internationally.

The business has traded successfully for many years and holds copyright to c1,100 titles but has suffered trading difficulties due to supply chain logistics and a challenging business environment throughout the Covid-19 Pandemic

Interested parties are requested to specifically deal and formally register their interest with Kevin Counihan at SIA Group, who are acting as Agents on behalf of the Liquidator.

A sale will be executed at the earliest opportunity. All expressions of interest must be registered by no later than 10 June 2022.

Business Overview

- Freehold HQ premises in Brighton.
- Large copyright catalogue.
- International distribution and copyright clients.
- Multiple sales channels, e-Commerce, Amazon, International distributors
- c£900k Stock
- Average Turnover c£1.2m (Last 3 Years)

High Level Financial Information

	Y/E 31 March 2021	Y/E 31 March 2020	Y/E 31 March 2019
Turnover	£1.1m	£1.3m	£1.3m
Net Profit	(£133)	£64k	£98k

**Accounts available on request*



Assets for Sale

- Office Furniture & Computer Equipment
- Sock
- Freehold Property
- Goodwill & IPR
- Domain name, Website, Digital/Social Media Assets

Further Information

Requests for further information should be addressed to Kevin Counihan of SIA Group. Contact details have been provided below.

Interested parties are invited to register their level of interest. Access to additional information will be provided on receipt of signed NDA. All offers to be supported by proof of funding.

For further information please contact:

Kevin Counihan – SIA Group
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