

# Business Sale Overview Memo

## Plant Based Fast Food Eatery Business

### Business Opportunity

An excellent opportunity exists to purchase the business and assets of a well-established plant based fast food eatery aiming to accelerate the transition to sustainable food sources.

Since it started trading in 2018 the business has traded successfully and now has three sites across the South East as well as a mobile food truck, however, has encountered cash flow difficulties following Brexit and Covid-19.

Interested parties are requested to specifically deal and formally register their interest with Kevin Counihan at SIA Group, who are acting as Agents on behalf of the proposed Administrators.

A sale will be executed at the earliest opportunity. All expressions of interest must be registered by no later than 25 July 2022.

### Business Overview

- Leasehold premises in the South East
- Reputable client base
- Multi-disciplinary experienced staff
- Average Turnover c£930k (Last 3 Years)
- Average Gross Profit c£330k (Last 3 Years)

### High Level Financial Information

	Y/E 31 OCT 2021	Y/E 31 OCT 2020	Y/E 31 OCT 2019
Turnover	£1.5m	£888k	£402k
Gross Profit	£328k	£453k	£210k
Net Profit	(£62k)	(£18k)	(£80k)

\*Accounts available on request



### Assets for Sale

- Commercial Catering & IT Equipment
- Current WIP, Contracts & Customer List
- Goodwill / Trading Name
- Domain name, Website, Digital/Social Media Assets

### Further Information

Requests for further information should be addressed to Kevin Counihan of SIA Group. Contact details have been provided below.

Interested parties are invited to register their level of interest. Access to additional information will be provided on receipt of signed NDA. All offers to be supported by proof of funding.

For further information please contact:

Kevin Counihan – SIA Group

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