

## Software Sale Overview Memo

## **Portfolio of Products**

Business Opportunity	An excellent opportunity exists to purchase a portfolio of software assets. We understand a significant initial investment has been made and the eight products are at various stages of pre-launch testing. Please note that it is estimated that a further c. £250k of investment will be required to complete the product testing and introduction phase. Interested parties are requested to specifically deal and formally register their interest with Stephen Readman at SIA Group, who are acting as Agents on behalf of the Administrator. It is intended that a sale will be executed at the earliest opportunity and all expressions of interest must be registered by no later than <b>midday Wednesday 20<sup>th</sup> July 2022.</b>
Product Overview	<ul> <li>Human Resource Management System</li> <li>Hospital Management System</li> <li>Expenses Management System</li> <li>Office Management System</li> <li>Remittance Solutions</li> <li>Learning Management System</li> <li>Pestle Analysis System</li> <li>Subject Access Request</li> </ul>
High Level Financial Information	Not applicable – Pre-revenue
Assets for Sale	<ul> <li>Portfolio of eight products at various stage of development</li> <li>Development sites available for review</li> </ul>
Further Information	Requests for further information should be addressed to Stephen Readman of SIA Group who are acting as agents on behalf of the Joint Administrators. Contact details have been provided below. Access to additional information will be provided on receipt of signed NDA. All offers to be supported by proof of funding.

## For further information please contact:

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Disclaimer: The purpose of this document is to assist the recipient in deciding whether to investigate the possibility of acquiring the Company and Business Assets. It is not intended to form the basis of the decision. The recipient must make their own independent assessment of the Company and Business Assets, rely on their own investigations and should obtain independent professional advice. The information in this document has not been verified by SIA Group Asset Ingenuity Limited, who do not give, nor have any authority to give any representation or warranty (express or implied) as to its accuracy or completeness. The single is via an intermediary and act as agents of the Company or their Advisors without personal liability. If you no longer wish to receive information from SIA Group Asset Ingenuity Ltd in relation to businesses or assets for sale or any other marketing information, and would like to amend your contact details or know of any other person or entity who would like to receive this information, please email info@sia-group.co.uk. SIA Group Asset Ingenuity Ltd, 107 Cheapside, London, EC2V 6DN.