

Business Sale Overview Memo

Helicopter Sales & Maintenance Workshop Business

Business Opportunity

An excellent opportunity exists to purchase the business and assets of a well-established helicopter sales & maintenance workshop business.

Operating from its West Sussex HQ the company employs 9 full time specialist staff and account managers.

The business has traded successfully since its incorporation in 2000, however, have recently encountered cashflow difficulties as a direct result of Brexit and Covid-19.

Interested parties are requested to specifically deal and formally register their interest with Kevin Counihan at SIA Group, who are acting as Agents on behalf of the proposed Administrators.

A sale will be executed at the earliest opportunity. All expressions of interest must be registered by no later than 9 September 2022.

- Business Overview**
- Leasehold HQ premises in West Sussex
 - Reputable client base
 - Multi-disciplinary experienced staff
 - Average Turnover c£5.7m (Last 3 Years)
 - Average Gross Profit c.£891k (Last 3 Years)

High Level Financial Information

	Y/E 31 DEC 2018	Y/E 31 DEC 2017	Y/E 30 SEPT 2019
Turnover	£5.1m	£2.2m	£9.8m
Gross Profit	£518k	£829k	£1.3m

**Accounts available on request*



- Assets for Sale**
- P & M, IT & Office Equipment
 - Current WIP, Contracts & Customer List
 - Goodwill / Trading Name
 - Domain name, Website, Digital/Social Media Assets

Further Information

Requests for further information should be addressed to Kevin Counihan of SIA Group. Contact details have been provided below.

Interested parties are invited to register their level of interest. Access to additional information will be provided on receipt of signed NDA. All offers to be supported by proof of funding.

For further information please contact:

Kevin Counihan – SIA Group
 T. 020 7498 4904
 E. kevin.counihan@sia-group.co.uk

