

Business Sale Overview Memo

Helicopter Sales & Maintenance Workshop Business

Business Opportunity	An excellent opportunity exists to purchase the business and assets of a well-established helicopter sales & maintenance workshop business. Operating from its West Sussex HQ the company employees 9 full time specialist staff and account managers. The business has traded successfully since its incorporation in 2000, however, have recently encountered cashflow difficulties as a direct result of Brexit and Covid-19. Interested parties are requested to specifically deal and formally register their interest with Kevin Counihan at SIA Group, who are acting as Agents on behalf of the proposed Administrators. A sale will be executed at the earliest opportunity. All expressions of interest must be registered by no later than 9 September 2022.
Business Overview	 Leasehold HQ premises in West Sussex Reputable client base Multi-disciplinary experienced staff Average Turnover c£5.7m (Last 3 Years) Average Gross Profit c.£891k (Last 3 Years)
High Level Financial Information	Y/E 31 DEC 2018Y/E 30 SEPT 2019Turnover£5.1m£2.2m£9.8mGross Profit£518k£829k£1.3m
Assets for Sale	 P & M, IT & Office Equipment Goodwill / Trading Name Current WIP, Contracts & Customer List Domain name, Website, Digital/Social Media Assets
Further Information	Requests for further information should be addressed to Kevin Counihan of SIA Group. Contact details have been provided below. Interested parties are invited to register their level of interest. Access to additional information will be provided on receipt of signed NDA. All offers to be supported by proof of funding.

For further information please contact:

Kevin Counihan – SIA Group T. 020 7498 4904 E.<u>kevin.counihan@sia-group.co.uk</u>



Disclaimer: The purpose of this document is to assist the recipient in deciding whether to investigate the possibility of acquiring the Company and Business Assets. It is not intended to form the basis of the decision. The recipient must make their own independent assessment of the Company and Business Assets, rely on their own investigations and should obtain independent professional advice. The information in this document has not been verified by SIA Group Asset Ingenuity Ltd, who do not give, nor have any authority to give any representation or warranty (express or implied) as to its accuracy or completeness. The sale is via an intermediary and act as agents of the Company without personal lability. If you no longer wish to receive information from SIA Group Asset Ingenuity Ltd in relation to businesses or assets for sale or any other marketing information, and would like to areand your contact details or know of any other person or entity who would like to receive this information, please email <u>info@sia-group.co.uk</u>. SIA Group Asset Ingenuity Ltd, JOT Cheapside, London, EC2V 6DN.