

## **Business Sale Overview Memo**

## Scaffolding, Temporary Works and Building Services

Business Opportunity	An excellent opportunity exists to purchase the business and intangible assets of an established supplier of scaffolding, temporary works and building support services.
	The business was incorporated in August 2017. The company currently employs 4 members of staff and has established relationship with self-contracted personnel.
	Interested parties are requested to specifically deal and formally register their interest with Dan Carr at SIA Group, who are acting as Agents on behalf of the proposed Administrator.
	It is intended that a sale will be executed at the earliest opportunity and all expressions of interest must be registered by no later than <b>Midday Friday 16<sup>th</sup> September 2022</b> .
Business Overview	<ul> <li>Specialists in sourcing, provision and supply of third-party scaffolding in public and private sectors</li> <li>Please note the company does not own any tangible assets, all plant, including scaffolding, is supplied by third party entities</li> <li>Trading history and key client accounts/contracts</li> <li>Qty of ongoing contracts</li> <li>Leasehold premises</li> <li>Skilled, experience workforce</li> <li>Offers are invited for the business and intangible assets</li> </ul>
High Level Financial Information	Unaudited Accounts SummaryMgnt Acc's Aug 2022 £000Y/E March 2022 £000Y/E March 2021 £000Turnover Gross Profit1,721 1572,090 8521,553 546Accounts available on RequestV
Assets for Sale	<ul> <li>Goodwill</li> <li>Work-in-progress</li> <li>Potential pipeline of new business</li> </ul>
Further Information	Requests for further information should be addressed to Dan Carr of SIA Group who are acting as agents on behalf of the proposed Administrator. Contact details have been provided below. Access to additional information will be provided on receipt of signed NDA. All offers to be supported by proof of funding.

## For further information please contact:

Dan Carr or Stephen Readman SIA Group Asset Ingenuity Ltd T. 01273 621 317 <u>E.dan.carr@sia-group.co.uk</u> <u>E.stephen.readman@sia-group.co.uk</u>



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Disclaimer: The purpose of this document is to assist the recipient in deciding whether to investigate the possibility of acquiring the Company and Business Assets. It is not intended to form the basis of the decision. The recipient must make their own independent assessment of the Company and Business Assets, rely on their own investigations and should obtain independent professional advice. The information in this idcument has not been verified by SIA Group Asset Ingenuity Limited, who do not give, nor have any authority to give any representation or warranty (express or implied) as to its accuracy or completeness. The sale or any other marketing information, and would like to amend your contact details or know of any other person or entity who would like to receive this information, please email <u>info@sia-group.co.uk</u>. SIA Group Asset Ingenuity Ltd, 107 Cheapside, London, EC2V 6DN.