

Business Sale Overview Memo

Scaffolding, Temporary Works and Building Services

Business Opportunity

An excellent opportunity exists to purchase the business and intangible assets of an established supplier of scaffolding, temporary works and building support services.

The business was incorporated in August 2017. The company currently employs 4 members of staff and has established relationship with self-contracted personnel.

Interested parties are requested to specifically deal and formally register their interest with Dan Carr at SIA Group, who are acting as Agents on behalf of the proposed Administrator.

It is intended that a sale will be executed at the earliest opportunity and all expressions of interest must be registered by no later than **Midday Friday 16th September 2022**.

Business Overview

- Specialists in sourcing, provision and supply of third-party scaffolding in public and private sectors
- Please note the company does not own any tangible assets, all plant, including scaffolding, is supplied by third party entities
- Trading history and key client accounts/contracts
- Qty of ongoing contracts
- Leasehold premises
- Skilled, experience workforce
- Offers are invited for the business and intangible assets

High Level Financial Information

Unaudited Accounts Summary

	Mgmt Acc's Aug 2022 £000	Y/E March 2022 £000	Y/E March 2021 £000
Turnover	1,721	2,090	1,553
Gross Profit	157	852	546

Accounts available on Request



Assets for Sale

- Goodwill
- Work-in-progress
- Potential pipeline of new business

Further Information

Requests for further information should be addressed to Dan Carr of SIA Group who are acting as agents on behalf of the proposed Administrator. Contact details have been provided below.

Access to additional information will be provided on receipt of signed NDA. All offers to be supported by proof of funding.

For further information please contact:

Dan Carr or Stephen Readman
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