

Business Sale Overview Memo

Food & Beverage Operator Business

Business Opportunity

An excellent opportunity exists to purchase the business and assets of a well-established food and beverage operator for gyms that works with some of the UK's biggest brands.

Operating from its London HQ the business has ongoing food & beverage operations agreements in place with existing clients.

The business has traded successfully and profitably in recent years but has encountered cash flow difficulties following the impact of the COVID-19 pandemic.

Interested parties are requested to specifically deal and formally register their interest with Kevin Counihan at SIA Group, who are acting as Agents on behalf of the proposed Administrators.

A sale will be executed at the earliest opportunity. All expressions of interest must be registered by no later than 30 September.

Business Overview

- HQ premises in London
- Reputable client base
- Food & Beverage operational agreements in place
- Average Turnover c£479k (Last 3 Years)
- Average Gross Profit £118k (Last 3 years)

High Level Financial Information

	YTD JUN 2022	Y/E 31 DEC 2021	Y/E 31 DEC 2020
Turnover	£511k	£499k	£429k
Gross Profit	£69k	£76k	£210k

**Accounts available on request*



Assets for Sale

- Office Furniture & Computer Equipment
- Current WIP, Contracts & Customer List
- Goodwill / Trading Name
- Domain name, Website, Digital/Social Media Assets

Further Information

Requests for further information should be addressed to Kevin Counihan of SIA Group. Contact details have been provided below.

Interested parties are invited to register their level of interest. Access to additional information will be provided on receipt of signed NDA. All offers to be supported by proof of funding.

For further information please contact:

Kevin Counihan – SIA Group
 T. 020 7498 4904
 E. kevin.counihan@sia-group.co.uk

