

Business Sale Overview Memo

Landscaping Contractor Business

Business Opportunity

An excellent opportunity exists to purchase the business and assets of a well-established commercial and residential landscaping contractor.

The business has traded successfully and delivered some large scale projects in recent years but has encountered cash flow difficulties in 2022.

Interested parties are requested to specifically deal and formally register their interest with Kevin Counihan at SIA Group, who are acting as Agents on behalf of the proposed Administrators.

A sale will be executed at the earliest opportunity. All expressions of interest must be registered by no later than 2nd December 2022.

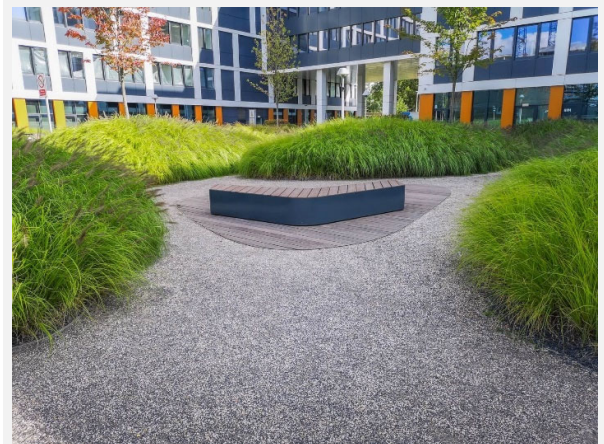
Business Overview

- Operating from the Southern Counties Areas
- Reputable client base having delivered contracts predominantly across Southern England and the Midlands.
- Multi-disciplinary experienced staff
- Turnover £6.6m in last 9 months, with c£8m of confirmed new work.
- Large Pipeline, WIP & Maintenance Work

High Level Financial Information

	YTD SEP 2022	Y/E 31 DEC 2021	Y/E 31 DEC 2020
Turnover	£6.6m	£5m	£4m
Gross Profit	£146	£806k	£728k

*Accounts available on request



Assets for Sale

- Office Furniture & Computer Equipment
- Current WIP, Contracts & Customer List
- Vehicles, Plant & Machinery
- Goodwill / Trading Name, Domain name, Website, Digital/Social Media Assets

Further Information

Requests for further information should be addressed to Kevin Counihan of SIA Group. Contact details have been provided below.

Interested parties are invited to register their level of interest. Access to additional information will be provided on receipt of signed NDA. All offers to be supported by proof of funding.

For further information please contact:

Kevin Counihan – SIA Group
 T. 020 7498 4904
 E. kevin.counihan@sia-group.co.uk

