


# Business Sale Overview Memo

## Global Elite Coaching Agency

<b>Business Opportunity</b>	<p>An excellent opportunity exists to purchase the business and assets of a well-established expert elite coaching and mentoring services provider supporting international students to become a future global elite, gain job and internship opportunities in the UK, US, China.</p> <p>The business has traded successfully for many years but has encountered cash flow difficulties in the post Covid-19 economic environment.</p> <p>Interested parties are requested to specifically deal and formally register their interest with Kevin Counihan at SIA Group, who are acting as Agents on behalf of the proposed Administrators.</p> <p>A sale will be executed at the earliest opportunity. All expressions of interest must be registered by no later than 6 February 2023.</p>															
<b>Business Overview</b>	<ul style="list-style-type: none"> <li>- Rented office premises in central London</li> <li>- Long established international reputation.</li> <li>- Multi-disciplinary experienced staff</li> <li>- Average Turnover c£2.7m (Last 3 Years)</li> </ul>															
<b>High Level Financial Information</b>	<table border="1"> <thead> <tr> <th></th> <th>Y/E 31 DEC 2021</th> <th>Y/E 31 DEC 2020</th> <th>Y/E 31 DEC 2019</th> </tr> </thead> <tbody> <tr> <td>Turnover</td> <td>£1m</td> <td>£2m</td> <td>£5.1m</td> </tr> <tr> <td>Net Profit</td> <td>(£703k)</td> <td>(£561k)</td> <td>£650k</td> </tr> </tbody> </table> <p><i>*Accounts available on request</i></p>				Y/E 31 DEC 2021	Y/E 31 DEC 2020	Y/E 31 DEC 2019	Turnover	£1m	£2m	£5.1m	Net Profit	(£703k)	(£561k)	£650k	
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<b>Assets for Sale</b>	<ul style="list-style-type: none"> <li>- Computer Equipment</li> <li>- Current WIP/Candidates</li> <li>- Goodwill / Trading Name</li> <li>- Domain name, Website, Digital/Social Media Assets</li> </ul>															
<b>Further Information</b>	<p>Requests for further information should be addressed to Kevin Counihan of SIA Group. Contact details have been provided below.</p> <p>Interested parties are invited to register their level of interest. Access to additional information will be provided on receipt of signed NDA. All offers to be supported by proof of funding.</p>															

### For further information please contact:

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