

Business Sale Overview Memo

Customised Clothing & Merchandise Business

Business Opportunity

An excellent opportunity exists to purchase the business and assets of a well-established business specialising in customised clothing and merchandise products to online retail, high street, wholesale and corporate customers.

The business has traded successfully and profitably in recent years but has encountered cash flow difficulties in 2022.

Interested parties are requested to specifically deal and formally register their interest with Kevin Counihan at SIA Group, who are acting as Agents on behalf of the proposed Administrators.

A sale will be executed at the earliest opportunity. All expressions of interest must be registered by no later than 17 January 2023.

Business Overview

- Leasehold HQ premises in East of England
- Reputable client base
- Multi-disciplinary experienced staff
- Average Turnover c£1.98m (2018 – 2020)
- Average Net Profit £104k (2018-2020)

High Level Financial Information

	Y/E 31 DEC 2020	Y/E 31 DEC 2019	Y/E 31 DEC 2018
Turnover	£3.44m	£2.26m	£251k
Net Profit	£189k	£62k	£61k

**Accounts available on request*



Assets for Sale

- Office Furniture & Computer Equipment
- Goodwill / Trading Name
- Domain name, Website, Digital/Social Media Assets
- Plant & Machinery
- Current WIP, Contracts & Customer List

Further Information

Requests for further information should be addressed to Kevin Counihan of SIA Group. Contact details have been provided below.

Interested parties are invited to register their level of interest. Access to additional information will be provided on receipt of signed NDA. All offers to be supported by proof of funding.

For further information please contact:

Kevin Counihan – SIA Group
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