

Business Sale Overview Memo

Customised Clothing & Merchandise Business

Business Opportunity	An excellent opportunity exists to purchase the business and assets of a well-established business specialising in customised clothing and merchandise products to online retail, high street, wholesale and corporate customers. The business has traded successfully and profitably in recent years but has encountered cash flow difficulties in 2022. Interested parties are requested to specifically deal and formally register their interest with Kevin Counihan at SIA Group, who are acting as Agents on behalf of the proposed Administrators. A sale will be executed at the earliest opportunity. All expressions of interest must be registered by no later than 17 January 2023.
Business Overview	 Leasehold HQ premises in East of England Reputable client base Multi-disciplinary experienced staff Average Turnover c£1.98m (2018 – 2020) Average Net Profit £104k (2018-2020)
High Level Financial Information	Y/E 31Y/E 31Y/E 31DECDEC2020201920192018Turnover£3.44m£2.26m£251kNet Profit£189k£62k£61k
Assets for Sale	 Office Furniture & Computer Equipment - Plant & Machinery Goodwill / Trading Name - Current WIP, Contracts & Customer List Domain name, Website, Digital/Social Media Assets
Further Information	Requests for further information should be addressed to Kevin Counihan of SIA Group. Contact details have been provided below. Interested parties are invited to register their level of interest. Access to additional information will be provided on receipt of signed NDA. All offers to be supported by proof of funding.

For further information please contact:

Kevin Counihan – SIA Group T. 020 7498 4904 E.<u>kevin.counihan@sia-group.co.uk</u>



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