

Business Sale Overview Memo

UK Supplier of Insertion/Packaging Machinery

Business Opportunity	An excellent opportunity exists to purchase the business and assets of a UK Agent for the supply of Insertion and Packaging machinery and parcel terminals. The company also provides contracted maintenance services for the supplied machinery.			
	The business was incorporated in 1983, and currently employs 21 members of staff.			
	Interested parties are requested to specifically deal and formally register their interest with Barry Bostock or Maisy Green at SIA Group, who are acting as Agents on behalf of the proposed Liquidator.			
	It is intended that a sale will be executed at the earliest opportunity and deadline for offers is midday Monday 26th June 2023 .			
Business Overview	Specialists supply of Insertion and Packaging machinery and parcel terminals.			
	 Maintenance and repair service Trading history and key client accounts/contracts Skilled, experience workforce 			

Offers are invited for the business and assets

High Level		31 December 22	31 December 21	31 December 20	31 December 19
Financial Information	Turnover	630,497	1,171,286	954,401	1,262,776
	(Machines)				
	Turnover	1,075,869	1,218,516	1,142,740	1,448,492
	(Service)				
	Cost of Sales	(1,158,733)	(1,889,383)	(1,594,531)	(2,756,002)
	Gross Profit/Loss	547,633	500,419	502,610	(44,734)
	Admin Expenses	(1,269,355)	(1,060,388)	(1,157,397)	(1,546,288)
	Other Income	105,000	105,000	103,197	103,197
	Operating Loss	(616,722)	(454,969)	(551,590)	(1,509,144)

Assets for Sale	 Machine and Parts Stock Plant and Machinery Office furniture & IT Equipment IPR and Goodwill 			
Further Information	quests for further information should be addressed to Barry Bostock or Maisy Green of SIA Group who are acting agents on behalf of the proposed Administrator. Contact details have been provided below.			
	Access to additional information will be provided on receipt of signed NDA. All offers to be supported by proof of funding.			

For further information please contact:

Barry Bostock/Maisy Green SIA Group Asset Ingenuity Ltd T. 023 8048 8760 E:<u>barry.bostock@sia-group.co.uk</u> E. <u>maisy.green@sia-group.co.uk</u>





COUNTRY AWARDS 2019

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