

Business Sale Overview Memo

UK Supplier of Insertion/Packaging Machinery

Business Opportunity

An excellent opportunity exists to purchase the business and assets of a UK Agent for the supply of Insertion and Packaging machinery and parcel terminals. The company also provides contracted maintenance services for the supplied machinery.

The business was incorporated in 1983, and currently employs 21 members of staff.

Interested parties are requested to specifically deal and formally register their interest with Barry Bostock or Maisy Green at SIA Group, who are acting as Agents on behalf of the proposed Liquidator.

It is intended that a sale will be executed at the earliest opportunity and deadline for offers is **midday Monday 26th June 2023**.

Business Overview

Specialists supply of Insertion and Packaging machinery and parcel terminals.

- Maintenance and repair service
- Trading history and key client accounts/contracts
- Skilled, experience workforce
- Offers are invited for the business and assets

High Level Financial Information

	31 December 22	31 December 21	31 December 20	31 December 19
Turnover (Machines)	630,497	1,171,286	954,401	1,262,776
Turnover (Service)	1,075,869	1,218,516	1,142,740	1,448,492
Cost of Sales	(1,158,733)	(1,889,383)	(1,594,531)	(2,756,002)
Gross Profit/Loss	547,633	500,419	502,610	(44,734)
Admin Expenses	(1,269,355)	(1,060,388)	(1,157,397)	(1,546,288)
Other Income	105,000	105,000	103,197	103,197
Operating Loss	(616,722)	(454,969)	(551,590)	(1,509,144)

Assets for Sale

- Machine and Parts Stock
- Plant and Machinery
- Office furniture & IT Equipment
- IPR and Goodwill



Further Information

Requests for further information should be addressed to Barry Bostock or Maisy Green of SIA Group who are acting as agents on behalf of the proposed Administrator. Contact details have been provided below.

Access to additional information will be provided on receipt of signed NDA. All offers to be supported by proof of funding.

For further information please contact:

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