

Business Sale Overview Memo

Specialist Haulage Contractor Business

Business Opportunity

An excellent opportunity exists to purchase the business and assets of a well-established specialist contract haulage business.

The company trades as specialist haulage business. Originally operating in traditional and agricultural haulage sectors across the UK and EU, the company diversified into the transport of temporary structures and has built an additional niche service offering for high profile clients including government contracts.

The directors are seeking a buyer for the business for the purpose of a retirement sale.

All expressions of interest must be registered by no later than Friday 7 July 2023

High Level Financial Information

	YTD OCT 2023	Y/E 31 OCT 2022	Y/E 31 OCT 2021
Turnover	tbc	£1.77m	£1.49m
EBITDA	tbc	£297k	£240k

**Accounts available on request*



Assets for Sale

- Plant & Machinery, Motor Vehicles, Office Furniture & Computer Equipment
- Goodwill / Trading Name
- Domain name, Website, Digital/Social Media Assets
- Current WIP, Contracts & Customer List

Further Information

Requests for further information should be addressed to Kevin Counihan of SIA Group. Contact details have been provided below.

Interested parties are invited to register their level of interest. Access to additional information will be provided on receipt of signed NDA. All offers to be supported by proof of funding.

For further information please contact:

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