


Business Sale Overview Memo

Established Car Sales & Maintenance Dealership

Business Opportunity	<p>An excellent opportunity exists to purchase the business and assets of a well-established car sales & maintenance dealership in South London.</p> <p>Operating from two sites in South London as a car sales and maintenance services dealership for a well known car brand, the business is one of the longest serving dealerships with a long standing reputation for service and excellence.</p> <p>Interested parties are requested to specifically deal and formally register their interest with Kevin Counihan at SIA Group, who are acting as Agents on behalf of the proposed Administrators.</p> <p>A sale will be executed at the earliest opportunity. All expressions of interest must be registered by no later than 31st August 2023.</p>															
Business Overview	<ul style="list-style-type: none"> - Prime Location Leasehold sites. - Long established Trading History & Customer Base - Authorised service dealer status. - Average Turnover c£7.6m (Last 3 Years) - Average EBITDA c£78k (Last 3 years) 															
High Level Financial Information	<table border="1"> <thead> <tr> <th></th> <th>YTD July 2023</th> <th>Y/E 31 Dec 2022</th> <th>Y/E 31 Dec 2021</th> </tr> </thead> <tbody> <tr> <td>Turnover</td> <td>£2.7m</td> <td>£7.6m</td> <td>£12.6m</td> </tr> <tr> <td>EBITDA</td> <td>(£68k)</td> <td>£111k</td> <td>£192k</td> </tr> </tbody> </table> <p><i>*Accounts available on request</i></p>				YTD July 2023	Y/E 31 Dec 2022	Y/E 31 Dec 2021	Turnover	£2.7m	£7.6m	£12.6m	EBITDA	(£68k)	£111k	£192k	
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Assets for Sale	<ul style="list-style-type: none"> - Motor Vehicle (Stock) - Plant & Machinery Assets - Goodwill / Trading Name incl. domain name, Website, Digital/Social Media Assets - Parts (Stock) - Current WIP & Customer Database 															
Further Information	<p>Requests for further information should be addressed to Kevin Counihan of SIA Group. Contact details have been provided below.</p> <p>Interested parties are invited to register their level of interest. Access to additional information will be provided on receipt of signed NDA. All offers to be supported by proof of funding.</p>															

For further information please contact:

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