

Business Sale Overview Memo

Commercial Bespoke Furniture Business

Business Opportunity

An excellent opportunity exists to purchase the business and assets of a well-established, high end commercial bespoke fitted furniture supplier, based in South-West England.

Operating from its South-West England HQ the company employs 40 full time specialist staff, including designers and manufacturers and manage the whole process for clients from design to manufacture and installation.

The business has traded successfully and profitably in recent years but has encountered cash flow difficulties.

Interested parties are requested to specifically deal and formally register their interest with Kevin Counihan at SIA Group, who are acting as Agents on behalf of the proposed Administrators.

A sale will be executed at the earliest opportunity. All expressions of interest must be registered by no later than 23rd October 2023.

Business Overview

- Reputable client base
- Multi-disciplinary experienced staff
- Large order book
- Average turnover c£3.2m (2021-2023)

High Level Financial Information

	YTD FEB 2023	Y/E 31 DEC 2022	Y/E 31 DEC 2021
Turnover	£3.39m	£3.9m	£2.50m
Gross Profit	£1.50m	£1.7m	£1.03m

*Accounts available on request



Assets for Sale

- Woodworking Plant and Machinery
- Goodwill / Trading Name
- Domain name, Website, Digital & Media Assets
- Motor Vehicles
- Current WIP, Contracts & Customer List

Further Information

Requests for further information should be addressed to Kevin Counihan of SIA Group. Contact details have been provided below.

Interested parties are invited to register their level of interest. Access to additional information will be provided on receipt of signed NDA. All offers to be supported by proof of funding.

For further information please contact:

Kevin Counihan – SIA Group
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