

Business Sale Overview Memo

Project Gamer

Business Opportunity	<p>An excellent opportunity exists to purchase the business and assets of an award winning games studio with a reputation for AAA games in a back catalogue that includes world famous IP, and expertise in XR, VR, AI and Mobile gaming.</p> <p>The business has built up a strong team and reputation in gaming with a number of back catalogue games and new titles in development, including 6 titles launching within the next 6 months.</p> <p>Interested parties are requested to specifically deal and formally register their interest with Kevin Counihan at SIA Group, who are acting as Agents on behalf of the proposed Administrators.</p> <p>A sale will be executed at the earliest opportunity. All expressions of interest must be registered by no later than 22nd November 2023.</p>																
Business Overview	<ul style="list-style-type: none"> - Multifaceted studio development teams. - High profile income generating titles already on the market - Significant project pipeline with clear roadmap for the next 12-24 months. - £5m of booked revenue in the next 18 Months. 																
High Level Financial Information	<table border="1"> <thead> <tr> <th>Year</th> <th>Revenue (£k)</th> <th>Costs (£k)</th> <th>Operating Profit (£k)</th> </tr> </thead> <tbody> <tr> <td>2024</td> <td>£7,028k</td> <td>£(5,956)k</td> <td>£1,073k</td> </tr> <tr> <td>2025</td> <td>£7,731k</td> <td>£(6,253)k</td> <td>£1,478k</td> </tr> <tr> <td>2026</td> <td>£8,504k</td> <td>£(6,566)k</td> <td>£1,938k</td> </tr> </tbody> </table> <p>*Accounts available on request</p>	Year	Revenue (£k)	Costs (£k)	Operating Profit (£k)	2024	£7,028k	£(5,956)k	£1,073k	2025	£7,731k	£(6,253)k	£1,478k	2026	£8,504k	£(6,566)k	£1,938k
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Assets for Sale	<ul style="list-style-type: none"> - Significant IP Assets (Valued at £14m Details on Request) - Current WIP, Contracts & Pipeline - Digital Assets, Code base, Domains, Websites etc, - Gaming Rights and Publication Catalogue. - Goodwill / Trading Names - Office Furniture & Computer Equipment 																
Further Information	<p>Requests for further information should be addressed to Kevin Counihan of SIA Group. Contact details have been provided below.</p> <p>Interested parties are invited to register their level of interest. Access to additional information will be provided on receipt of signed NDA. All offers to be supported by proof of funding.</p>																

For further information please contact:

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