

Business Sale Overview Memo

Project Disruption – Drinks Distributor

Business Opportunity	An excellent opportunity exists to purchase the business and assets of a UK wide drinks distributor, with annual sales of c.£7m.	
	The company has 10 years of trading history, primarily in the craft beer space with a strong market presen approach and a market leading range.	ce, modern
	Interested parties are requested to specifically deal and formally register their interest via e-mail Empringham at SIA Group, who are acting as Agents on behalf of the proposed Administrator.	with Ryan
	It is intended that a sale will be executed at the earliest opportunity and all offers must be registered by n close of business on Wednesday 31 st January 2024.	o later than
Business Overview	 Annual orders in excess of £7m 1,000 active customers monthly 50,000 confirmed customer accounts, plus a larger database of customer targets Relationships and supply agreements across a large percentage of the drinks space Skilled and experienced workforce (between 10 and 20 staff) Multifunctional leasehold premises for operations based in the South East Offers are invited for the business and assets 	
High Level Financial Information	Customer Order Values – 2023 forecast: £7.3m / 2022: £7.2m / 2021: £7m Accounts and further information available on receipt of a signed NDA.	
Assets for Sale	 Goodwill Customer Lists and Market Data Supplier Contracts (with transfer of trade) Website and Associated Intellectual I Office, IT and Bar Equipment 	Property
Further Information	Requests for further information should be addressed via e-mail to Ryan Empringham of SIA Group who as agents on behalf of the proposed Administrator. Contact details have been provided below. Access to additional information will be provided on receipt of signed NDA. All offers to be supported funding.	-

For further information please contact:

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Disclaimer: The purpose of this document is to assist the recipient in deciding whether to investigate the possibility of acquiring the Company and Business Assets. It is not intended to form the basis of the decision. The recipient must make their own independent assessment of the Company and Business Assets, rely on their own investigations and should obtain independent professional advice. The information in this document has not been verified by SIA Group Asset Ingenuity Limited, who do not give, nor have any authority to give any representation or warranty (express or implied) as to its accuracy or completeness. The sale is via an interarketing information and would like to amend your contact details or know of any other person or entity who would like to receive this information, please email <u>info@sia-group.co.uk</u>. SIA Group Asset Ingenuity Ltd, 107 Cheapside, London, EC2V 6DN.